Sun Life Online Payment Page

Additional Investments





Introduction

General Guidelines Online Payment Page Guide



Introduction

Sun Life Online Payment Page

Add to your peso-denominated Sun Life Prosperity Fund through the **Sun Life Online Payment Page (bit.ly/sunlifeonlinepay).**

- ✓ Invest through our website
- ✓ No need to submit additional proof of payment or form.
- ✓ No transaction fee!*

Payment partners



^{*} Transactions via Dragonpay may have an additional fee.



Content Outline

Introduction

General Guidelines

Online Payment Page Guide

Eligibility

Existing SLAMCI clients may make additional investments through the Online Payment Page.

Account Type	Eligibility
Individual	✓
Joint "OR"*	✓
In-Trust-For	✓
Worksite	✓
Joint "AND"	×
Corporate	×
Group	×

Payment Partners





Online













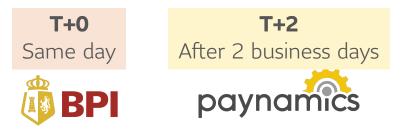




Fund Name

Mutual Fund	Fund Name	
Sun Life of Canada Prosperity Bond Fund	Bond Fund	
Sun Life of Canada Prosperity Balanced Fund	Balanced Fund	
Sun Life of Canada Prosperity Philippine Equity Fund	Philippine Equity Fund	
Sun Life Prosperity Peso Starter Fund	Peso Starter Fund	
Sun Life Prosperity GS Fund	Government Securities Fund	
Sun Life Prosperity Philippine Stock Index Fund	Philippine Stock Index Fund	
Sun Life Prosperity Achiever Fund 2028	Achiever Fund 2028	
Sun Life Prosperity Achiever Fund 2038	Achiever Fund 2038	
Sun Life Prosperity Achiever Fund 2048	Achiever Fund 2048	
Sun Life Prosperity World Equity Index Feeder Fund	World Equity Index Feeder Fund	

Payment Processing Time



- BPI: Transactions made before the daily SLAMCI cut-off time will be processed on the same day
- Paynamics: Transactions made before the daily SLAMCI cut-off time will be processed
 two (2) business days after successful payment.

Applicable NAVPS/ NAVPU

	Applicable NAVPS/NAVPU
World Equity Index Feeder Fund	T+2
All other peso-denominated Funds	T+0

Minimum Investment Amount

	Additional Investment	Initial Investment
Peso Starter Fund	PHP 100	PHP 100
World Equity Index Feeder Fund	PHP 1,000	PHP 10,000
All other peso-denominated Funds	PHP 1,000	PHP 1,000

Maximum Investment Amount





- The Online Payment Page accepts investments until PHP 999 million.
- BPI: PHP 250,000 per day for regular clients, and PHP 500,000 per day for Preferred and Private Banking Clients
- Paynamics

Payment Channels	Amount
Over-the-Counter Payments	
ECPAY	No maximum
Truemoney	No maximum
DA5	No maximum
Expresspay	No maximum
BancNet	Depends on selected bank limit
Unionbank Online	No maximum
Dragonpay	Depends on selected channel



Content Outline

Introduction General Guidelines

Online Payment Page Guide

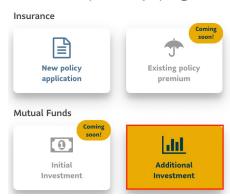
Step 1

Go to **bit.ly/sunlifeonlinepay**.
Under Mutual Funds, select **Additional Investment**.



Hello! Welcome to the Sun Life Online Payment page

What will you be paying for?





WE'RE GRATEFUL FOR YOUR TRUST, AND VALUE YOUR PRIVACY.
We will never use the information you provide for any means other
than to process your application and/or verify its status. Your
information will be handled and processed only by Sun Life Financial
Philippines or its trusted service providers, and will be erased after
processing.

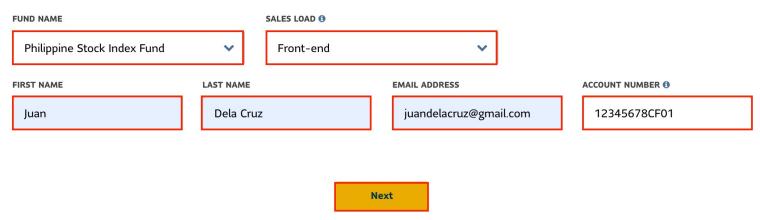
Step 2

Input investment details, and click Next.



We will never use the information you provide for any means other than to process your application and/or verify its status. Your information will be handled and processed only by Sun Life Financial Philippines or its trusted service providers, and will be erased after processing.

Great! Please enter the following information:



Step 3

Input investment amount, and select payment method.

Got it, Juan!

Here's what you'll be paying for:

Additional investment

Philippine Stock Index Fund

Sales load: Front-end

Account number: 12345678CF01

A payment confirmation will be sent to: juandelacruz@gmail.com

How much will you be paying?

ENTER AMOUNT

PHP 1,000.00

What's the minimum amount?

How would you like to pay for it?



Other payment partners
Powered by Paynamics

Payments made before 11 AM will be processed on the same day. Those made after 11 AM, or on weekends or holidays, will be processed on the next business day. You can pay up to PHP 50,000 per BPI account per day. Payments made on weekdays before 11 AM will be processed after two (2) business days. Payments made after 11 AM, or on weekends or holidays, will be processed after three (3) business days.

Step 4

In the Investor Attestation Page, click I Agree. Proceed to payment.

Online Payment

Dear Juan Dela Cruz,

You're about to make an **Additional Investment** using the Sun Life online payment page.

By clicking, "I Agree. Proceed to payment", you agree and confirm that:

- a. The bank account or e-wallet that you will use for payment is under your name;
- b. If SLAMCI believes that you may be involved in any potentially fraudulent or suspicious activity, it may take any action to protect Sun Life and its agents, including but not limited to, cancelling your application as a result thereof;
- c. Your payment information will be provided to, and will be processed by, a third party payment service provider; and
- d. You agree to the processing of your personal information for purposes of implementing your payment instructions in accordance with Sun Life's Privacy Policy available at https://apps.sunlife.com.ph/privacy.

Cancel

I Agree. Proceed to payment

×

Step 5

Click the tick box to view the Terms and Conditions.

Please confirm the following details below:

Name of Client Juan Dela Cruz

Mutual Fund Philippine Stock Index Fund

Account Number 12345678CF01

Sales Load Front-end load

Total Amount PHP 1,000.00

By using this service, you confirm your agreement to be bound by the **Terms and Conditions** under Sun Life Online Payment service.

Back

Proceed to payment

Step 6

Scroll down to read the Terms and Conditions, and click Accept.

Terms and Conditions

(Please scroll down to read and accept)

other cause which necessitates a transfer or disclosure of said information. You agree to hold SLAMCI free and harmless from any liability that may arise from any transfer, disclosure or storage of said information. You also acknowledge that SLAMCI, its employees, duly authorized representatives, related companies, third party service providers, and vendors shall process and share your information with any person or organization to (i) service your account, (ii) process the Transactions and enforce these Terms, and (iii) pursue its legitimate and lawful rights and interests and other purposes allowed under privacy laws and regulations. Your personal data shall be retained throughout the existence of your account(s) and/or until expiration of the retention limit set by laws and regulations from account closure and the period set for destruction or disposal of records. You certify that you have read, understood, and agreed with the declarations and authorizations above, including Sun Life's privacy policy found in https://apps.sunlife.com.ph/privacy.

Decline

Accept

×

Step 7

Click Proceed to payment.

Please confirm the following details below:

Name of Client Juan Dela Cruz

Mutual Fund Philippine Stock Index Fund

Account Number 12345678CF01

Sales Load Front-end load

Total Amount PHP 1,000.00

By using this service, you confirm your agreement to be bound by the **Terms and Conditions** under Sun Life Online Payment service.

Back

Proceed to payment

Step 8

Follow the payment instructions on the screen and proceed with your payment.

Please click on each payment partner for the guide.



Paynamics Online

















BPI

Log in to your BPI account.





Good day!

By entering your BPI Online Banking account username and password on this BPI Authentication page and clicking 'Accept', you hereby authorize BPI to link your BPI Online Banking account to SLAMCI EQUITY FUND, subject to BPI's Terms and Conditions linked below.

When deemed necessary by BPI, it may require additional verification, such as, but not limited to, sending a One-Time Pin via SMS to your BPI-registered mobile number prior to effecting your BPI Online Banking account transaction/s in accordance with BPI's Terms and Conditions.

BPI will not share any of your account information (including personal data) with

any third-party except in accordance with BPI's Terms and Conditions.		
Username		
Username		
Password		
Password		
Accept Please view BPI's Terms and Conditions here.		
SSS SECURE GlobalSign WOMO		





Select the account from which your payment will be debited from, and click **Submit**.

Pay with BPI Online



SLAMCI Equity Fund

Select a BPI account

CHECKING ACCOUNT

SAVINGS ACCOUNT

SAVINGS ACCOUNT







Review your payment details, and click Proceed to payment.

You're almost there!

Please confirm your details below:

Product

SLAMCI Equity Fund

Type of Payment

BPI Online

From account no.

XXXXXX

Amount

PHP 1,000.00

Back

Proceed to payment

BPI

Enter the OTP, and click **Submit OTP**.



Enter One-Time PIN



Please enter the One-Time PIN sent to the number below:

Not your number? Please visit a BPI branch near you to update your number.

1 2 3 4 5 6

Submit OTP

Didn't receive an OTP? Resend

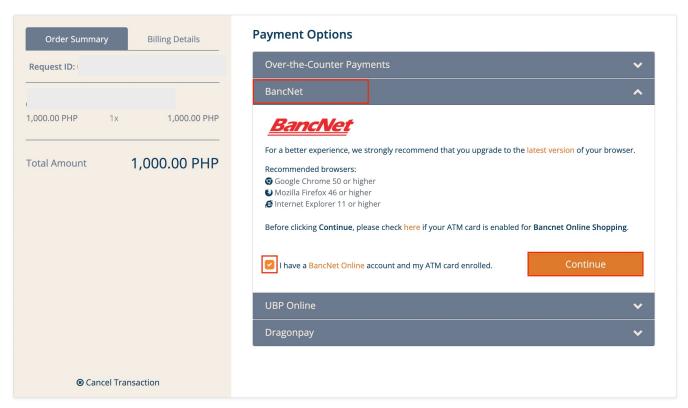




BancNet

Select BancNet, and click **Continue**.





BancNet

Select Bank, and click Submit.



PAYMENT MODE

Payment Mode ATM Card Please select your bank Bank ATM Card Number Mall Name : PAYEXPRESS : Paynamics E-Billing Institution Name Transaction Date (mm/dd/yyyy) : 11/08/2021 Transaction Time (hh:mm:ss) : 06:27:26 AM Transaction Status URL : 07d728c3b1fda045f83b55fabf6bbe0c Invoice Number : 306105 Merchant Reference Number : 40351847345107949653_306105 Amount : PHP 1,000.00 Submit Cancel

✓ Please select your bank Asia United Bank CTBC Bank Citystate Savings Bank DBP **Enterprise Bank** Entrepreneur Bank **Equicom Savings Bank** Luzon Development Bank MASS SPECC Malayan Bank Overseas Filipino Bank **PBCom** Philippine Business Bank Philippine Veterans Bank Philtrust Bank Sterling Bank of Asia Sun Savings Bank





BancNet

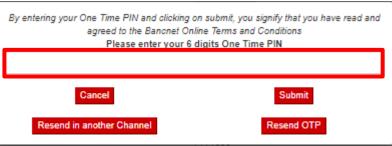
BancNet Partner Banks	
Asia United Bank	Malayan Bank
CTBC Bank	Overseas Filipino Bank
Citystate Savings Bank	PBCom
DBP	Philippine Business Bank
Enterprise Bank	Philippine Veterans Bank
Entrepreneur Bank	Philtrust Bank
Equicom Savings Bank	Sterling Bank of Asia
Luzon Development Bank	Sun Savings Bank
MASS SPECC	



BancNet

Select how you prefer to receive the OTP, and enter the OTP.





Input your member number, account type, and ATM pin. Then, click Pay.

You have selected "Asia United Bank" Mall Name : Pavnamics Institution Name : Paynamics Submerchant : 09/23/2021 Transaction Date (mm/dd/yyyy) Transaction Time (hh:mm:ss) : 13:55:04 Transaction Status URL : 771099 Invoice Number Merchant Reference Number : 86048776362017191042_771099

Amount PHP 1,000.00

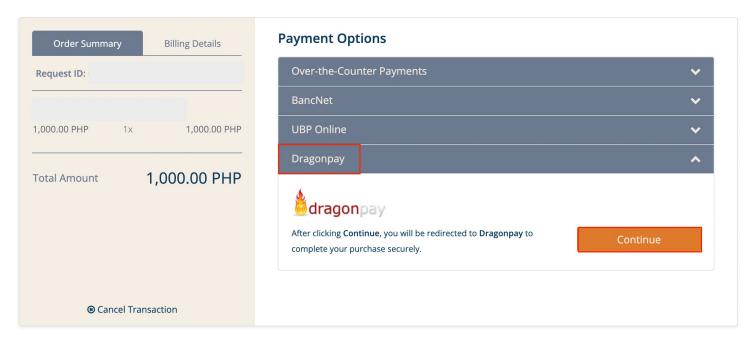
Please enter your ATM PIN. (Click the onscreen keypad.) ATM Card Number Member Number 0 9 Account Type

dragonpay

Dragonpay

Select Dragonpay, and click **Continue**.



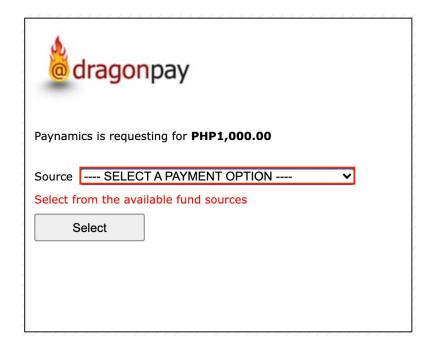




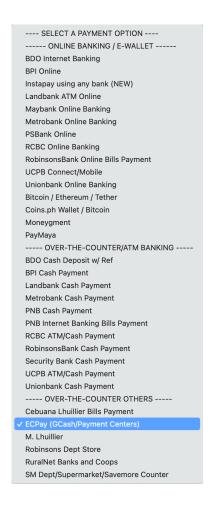


Dragonpay

Select payment option.









Dragonpay

Follow payment instructions sent to your email.





Ref# M9N4CU93: PHP1,000.00 for 1

The instruction was sent to *juandelacruz@gmail.com*. You may also <u>view it online</u>.

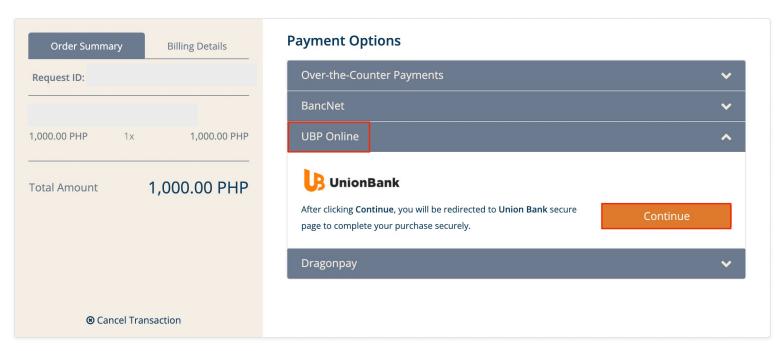


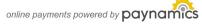


UnionBank

Select UBP Online, and click **Continue**.





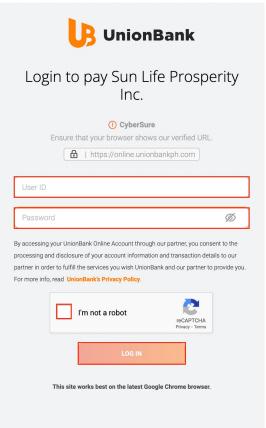




UnionBank

Log in to your UnionBank account.







UnionBank

UnionBank

Enter the OTP sent to your mobile number.





Enter your One-Time Password

You will receive a One-Time Password (OTP) on your registered mobile number.



Did not received code? RESEND (in 211 sec)

SUBMIT

You may update your mobile number via the UnionBank Online mobile app. Simply log-in and go to **More > Update Profile**. You may also reach out to our Customer Service at **customer.service@unionbankph.com** or **+63 2 8841-8600**.

BACK



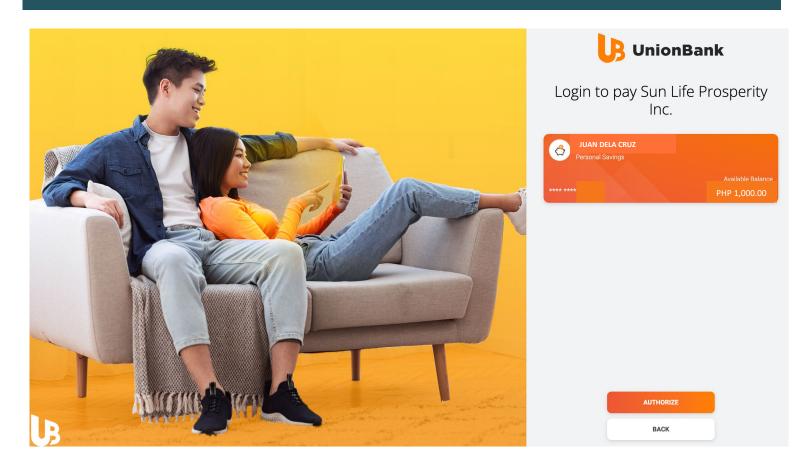
UnionBank





UnionBank

Select the account from which your payment will be debited from, and click **Authorize**.

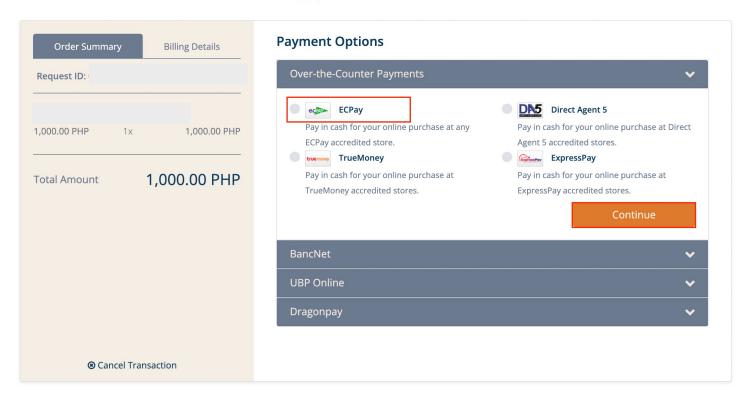


ECPay



Select ECPay, and click Continue.









ECPay



Follow the payment instructions. Settle the payment within 48 hours.



O W	le are expecting your payment	
Your payment is	s still pending. You can find your transaction details below	
	PTX3600244082452	Сору
	Copy this reference on the Subscriber Number Field	
Biller Name	Payexpress/Paynamics	
Amount	1,000.00 PHP	
Expiry Date	11/10/2021 1:42:00 PM	
Payment Instructions		~
	vn or print the following ECPay Reference number. You ma wing stores. See complete list here.	ıy pay in
2. Take note of the	Reference number: PTX3600244082452 and Amount: 100	0.00
	use PAYEXPRESS.	
	1/10/2021 1:42:00 PM to make the payment. This reference to longer be valid after that.	e





ECPay



Transaction Pending

Your payment is pending, Juan! Please settle your payment within 48 hours to avoid cancellation.

Paynamics has sent your transaction details and payment instructions to juandelacruz@gmail.com.

Transaction Date Nov 08, 2021

Account Number 12345678CF01

Fund Type Sun Life Prosperity Index Fund

Sales Load Front-end

Amount Due PHP 1,000.00

Paynamics Reference Number PTX3600244082452

Paynamics Payment Method Ecpay Network Philippines

For inquiries, you may contact us through any of the following:

Email: sunlink@sunlife.com

SUNLINK Client Care: (+632) 8849-9888

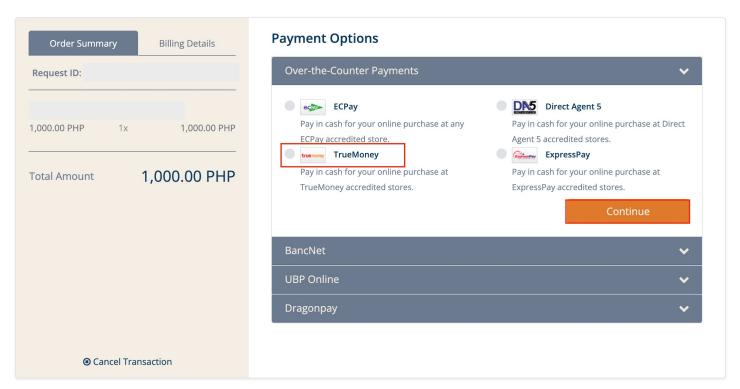
PLDT Toll-free: 1-800-10-SUNLIFE (7865433) outside Metro Manila Business Hours: 8:00 AM - 5:00 PM, Mondays to Fridays except holidays

*Calls outside the Philippines may incur international call charges

TrueMoney

Select TrueMoney, and click **Continue**.









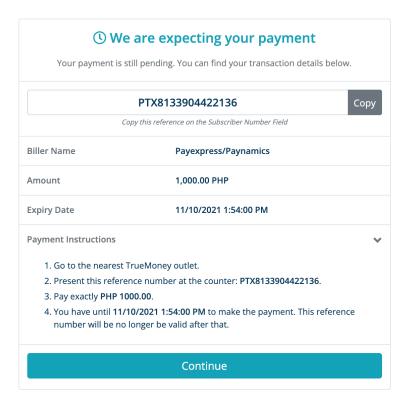
truemoney

truemoney

TrueMoney

Follow the payment instructions. Settle the payment within 48 hours.









TrueMoney

Transaction Pending

Your payment is pending, Juan! Please settle your payment within 48 hours to avoid cancellation.

Paynamics has sent your transaction details and payment instructions to juandelacruz@gmail.com.

Transaction Date Nov 08, 2021

Account Number 12345678CF01

Fund Type Sun Life Prosperity Index Fund

Sales Load Front-end

Amount Due PHP 1,000.00

Paynamics Reference Number PTX8133904422136

Paynamics Payment Method True Money Network

For inquiries, you may contact us through any of the following:

Email: sunlink@sunlife.com

SUNLINK Client Care: (+632) 8849-9888

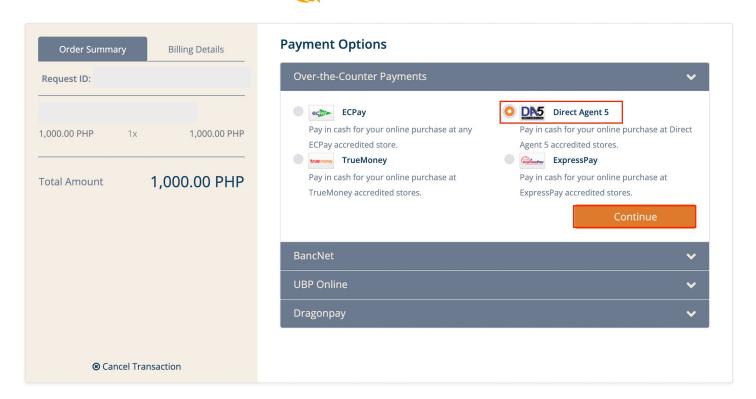
PLDT Toll-free: 1-800-10-SUNLIFE (7865433) outside Metro Manila Business Hours: 8:00 AM - 5:00 PM, Mondays to Fridays except holidays *Calls outside the Philippines may incur international call charges



Direct Agent 5

Select Direct Agent 5, and click **Continue**.











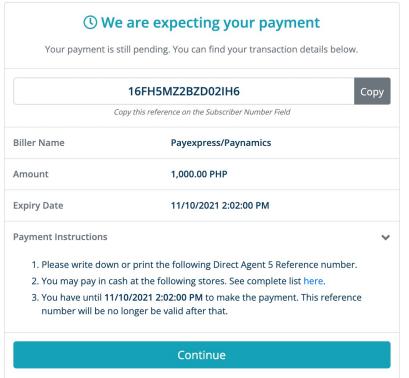
Direct Agent 5



Follow the payment instructions. Settle the payment within 48 hours.



Payment Options DIFECT AGENT 5. INC. Pay in cash at the following stores. See complete list here. Please write down the Direct Agent 5 Reference Number that will be generated once transaction has been initiated. An email will be sent to you with the transaction details. Continue Go Back







DIRECT AGE

Direct Agent 5

Transaction Pending

Your payment is pending, Juan! Please settle your payment within 48 hours to avoid cancellation.

Paynamics has sent your transaction details and payment instructions to juandelacruz@gmail.com.

Transaction Date Nov 08, 2021

Account Number 12345678CF01

Fund Type Sun Life Prosperity Index Fund

Sales Load Front-end

Amount Due PHP 1,000.00

Paynamics Reference Number 16FH5MZ2BZD02IH6

Paynamics Payment Method Direct Agents 5 Network Philippines

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SUNLINK Client Care: (+632) 8849-9888

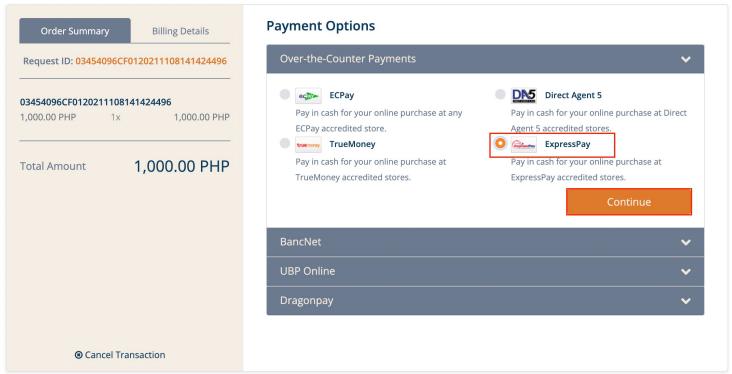
PLDT Toll-free: 1-800-10-SUNLIFE (7865433) outside Metro Manila Business Hours: 8:00 AM - 5:00 PM, Mondays to Fridays except holidays *Calls outside the Philippines may incur international call charges

ExpressPay

Select ExpressPay, and click Continue.









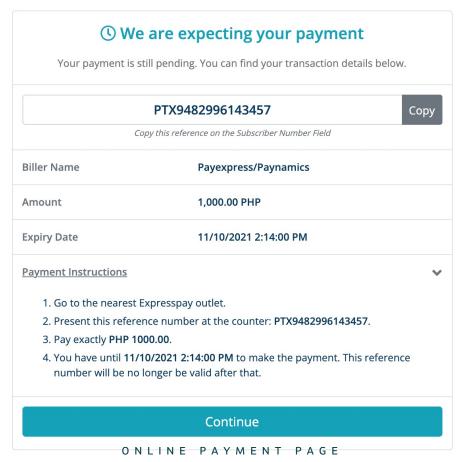




ExpressPay

Follow the payment instructions. Settle the payment within 48 hours.







ExpressPay Transaction Pending

Your payment is pending, Juan! Please settle your payment within 48 hours to avoid cancellation.

Paynamics has sent your transaction details and payment instructions to juandelacruz@gmail.com.

Transaction Date Nov 08, 2021

Account Number 12345678CF01

Fund Type Sun Life Prosperity Index Fund

Sales Load Front-end

Amount Due PHP 1,000.00

Paynamics Reference Number PTX9482996143457

Paynamics Payment Method Expresspay Network Philippines

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Email: sunlink@sunlife.com

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Connect with us

For transaction clarification, verification, and other account-related concerns, please get in touch with us through the following:

(02) 8-849-9888 sunlink@sunlife.com www.sunlifefunds.com

