

Sun Life Save and Protect

Affordable protection with
money back guarantee



Sun Life Save and Protect

As a hardworking professional focused on building a successful career and providing for your loved ones, you know it's necessary to protect your family's future while pursuing your life goals. Introducing Sun Life Save and Protect – a simple and affordable protection and savings plan designed for forward-thinking individuals like you.

Affordable Life Insurance Protection

Ensure your family's financial security as you reach your goals. With a budget-friendly plan, you get significant life insurance coverage of up to 20x your annual premium¹ starting from Day 1 of your policy up until the 20th year.

Guaranteed Money Back¹

Smart saving is thinking ahead of the future. After 20 years, you can enjoy a guaranteed return of at least 100% of your total annual premiums paid. This lump-sum benefit will help fund important life milestones like your child's education or your own retirement.

Living Benefits

Life can be unpredictable. In case of emergency, you may access your guaranteed cash value via a policy loan. A portion of the Face Amount may also be given in advance if the life insured is diagnosed with a terminal illness.²

Simplified Application

Your time is valuable. Enjoy an easy and hassle-free application process without the need for medical exams by answering just a few questions through Simplified Issue Offer (SIO), subject to the limits of Sun Life.

Manageable Premium Payments

Choose a payment plan that is most convenient for you. Fully pay your policy over 5 or 10 years via Annual, Semi-Annual, Quarterly or Monthly mode.

Product Variants

Protection-Focused:

Sun Life Save and Protect (5-Pay/10-Pay)

Savings-Focused

Sun Life Save and Protect Plus (5-Pay)



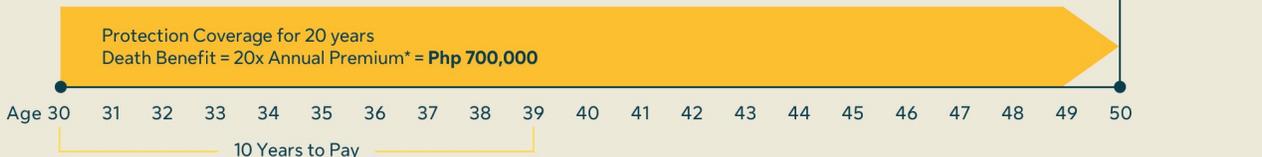
¹ Excluding modal factor, rider premium, or extra premium. ² With life expectancy of 12 months or less.

Note: Benefits indicated in this material are subject to the specific guidelines set by Sun Life and the actual provisions of the insurance policy contract.

Sun Life Save and Protect empowers you to live life to the fullest. Maximize your family's protection as you achieve your goals.

Sample illustration for **Sun Life Save and Protect 10**

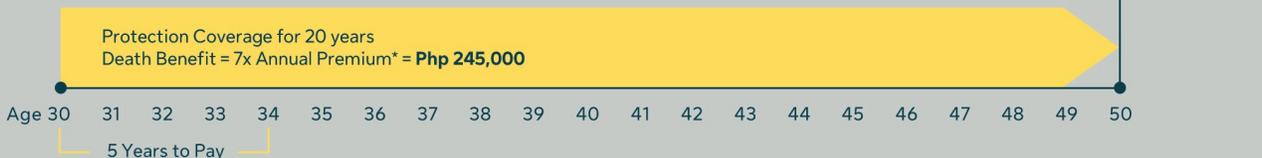
Male | Age: 30 | Non-Smoker
Face Amount: Php 700,000
Annual Premium: Php 35,000



Save consistently over time to fund a major milestone while you keep your family's future well-protected.

Sample illustration for **Sun Life Save and Protect Plus**

Male | Age: 30 | Non-Smoker
Face Amount: Php 245,000
Annual Premium: Php 35,000



*Benefit payable is based on Original Annual Premium. Original Annual Premium is the annual premium of the basic policy at policy effective date, excluding any rider premium, extra premium, and/or modal loadings.

Note: For illustrative purposes only. Actual provisions of the insurance policy contract apply.



Secure your future and protect what matters most with **Sun Life Save and Protect**.

Call 8-849-9888 or contact your Sun Life Advisor.
Visit sunlife.com.ph for more details.

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Sun Life of Canada (Philippines), Inc. is regulated by the Philippines' Insurance Commission (IC).

For client assistance, know about our process at sunlife.co/SunLifeCAMS or contact:

 02-8849-9888  sunlink@sunlife.com
 Sun Life Centre, 5th Ave. cor Rizal Drive, BGC, Taguig City

For consumer concerns, contact IC (Manila, Cebu & Davao) at

 02-8523-8461 loc 103/127  publicassistance@insurance.gov.ph.

Sun Life is a leading international financial services organization providing asset management, wealth, insurance and health solutions to individual and institutional Clients. Sun Life has operations in a number of markets worldwide, including Canada, the U.S., the United Kingdom, Ireland, Hong Kong, the Philippines, Japan, Indonesia, India, China, Australia, Singapore, Vietnam, Malaysia and Bermuda. As of March 31, 2025, Sun Life had total assets under management of CDN\$1.55 trillion. For more information, please visit sunlife.com.

Sun Life Financial Inc. trades on the Toronto (TSX), New York (NYSE) and Philippine (PSE) stock exchanges under the ticker symbol SLF.

In the Philippines, Sun Life is represented by Sun Life of Canada (Philippines), Inc. which offers life insurance products; Sun Life Asset Management Company, Inc. which distributes the Sun Life Prosperity Funds; Sun Life Financial Plans, Inc. which administers the company's education and pension plans; and Sun Life Investment Management & Trust Corporation which offers multi-strategy portfolio management solutions.

This document is issued by Sun Life of Canada (Philippines), Inc. Important information about the product is contained in the policy proposal (available through your Sun Life Advisor) and the insurance policy contract. Should there be any discrepancy between the statement(s) contained in this material and the insurance policy contract, the provisions of the insurance policy contract will prevail.