



SUN LEGACY

Your Legacy Beyond Lifetimes

You spend a lifetime building a legacy to last for generations. It's time to secure a financial solution that can help make your legacy last beyond lifetimes.

Sun Legacy is a protection and savings plan that helps future-proof your wealth. It allows you to enjoy a lifetime of regular earnings and insurance protection, while securing a financial legacy for the real treasures in your life.



LIFETIME INSURANCE COVERAGE

Secure your loved ones' future with guaranteed life insurance protection equal to 125% of your total premiums paid, with coverage up until age 100.



LIFETIME GUARANTEED CASH BENEFITS

Receive annual guaranteed cash benefit equal to 2.15% or 2.25% of the total premiums paid, beginning a year after the end of the premium payment up until maturity.



LIVING BENEFITS

Enjoy access to guaranteed cash value, which you can use in case of emergencies. You may also earn dividends*, which you may receive in cash or leave with Sun Life to accumulate. In case of terminal illness diagnosis, a portion of your Face Amount may be availed.



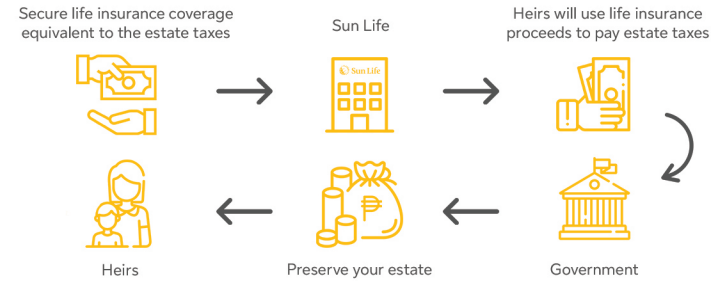
CONVENIENT SHORT-TERM PAYMENTS

Pay in full, or in just 2 or 5 easy annual installments, whichever is more convenient.

Sun Legacy can be an effective strategy to bring a brighter future to the next generation

LEGACY PRESERVATION

The life insurance coverage plus the regular cash benefits and dividends*, when accumulated, can help address estate tax liabilities.



EFFICIENT LEGACY TRANSFER

Sun Legacy offers an efficient and smooth transfer of cash inheritance to your rightful heirs. In addition, the cash inheritance may also be exempted from estate tax when your Sun Legacy beneficiaries are irrevocably designated.



SECURE DIVERSIFICATION STRATEGY

With guaranteed earnings, Sun Legacy allows you to insulate a portion of your money against unforeseen market losses.

SECURITY
Life Insurance
Protection



- Family income fund
- For final expenses
- Wealth transfer

GOALS
Lifetime Guaranteed
Cash Benefits



- Regular cash flow
- College/Retirement fund
- Fund to own a house/car
- Travel fund

*Dividend earnings are not guaranteed.

Note: Benefits indicated in this material are subject to the specific guidelines set by Sun Life and the actual provisions of the insurance policy contract.

Note: Illustration above is for educational purposes only and is not intended, and should not be relied upon, as an accounting, legal or tax advice given by Sun Life. Please seek professional opinion to confirm the topics discussed, or to take any action related to these topics.

Build a legacy that lasts beyond lifetimes with Sun Legacy!

For more details, connect with us today.

- Contact your Sun Life Advisor
- Call the SunLink at 8-849-9888
- Visit sunlife.com.ph

Connect with us     SunLifePH

Sun Life of Canada (Philippines), Inc. is regulated by the Philippines' Insurance Commission (IC).

For client assistance, know about our process at sunlife.co/SunLifeCAMS or contact:

- 📞 02-8849-9888 ✉ sunlink@sunlife.com
- 📍 Sun Life Centre, 5th Ave. cor Rizal Drive, BGC Taguig.

For consumer concerns, contact IC (Manila, Cebu & Davao) at

- 📞 02-8523-8461 loc 103/127 ✉ publicassistance@insurance.gov.ph.



Sun Life is a leading international financial services organization providing asset management, wealth, insurance and health solutions to individual and institutional Clients. Sun Life has operations in a number of markets worldwide, including Canada, the United States, the United Kingdom, Ireland, Hong Kong, the Philippines, Japan, Indonesia, India, China, Australia, Singapore, Vietnam, Malaysia and Bermuda. As of September 30, 2023, Sun Life had total assets under management of CDN\$1.34 trillion. For more information, please visit www.sunlife.com.

Sun Life Financial Inc. trades on the Toronto (TSX), New York (NYSE) and Philippine (PSE) stock exchanges under the ticker symbol SLF.

In the Philippines, Sun Life is represented by Sun Life of Canada (Philippines), Inc. which offers life insurance products; Sun Life Asset Management Company, Inc. which distributes the Sun Life Prosperity Funds; Sun Life Financial Plans, Inc. which administers the company's education and pension plans; and Sun Life Investment Management & Trust Corporation which offers multi-strategy portfolio management solutions.

This document is issued by Sun life of Canada (Philippines), Inc. Important information about the product is contained in the policy proposal (available through your Sun Life Advisor) and the insurance policy contract. Should there be any discrepancy between the statement(s) contained in this material and the insurance policy contract, the provisions of the insurance policy contract will prevail.