



# SUN FLEXIDOLLAR

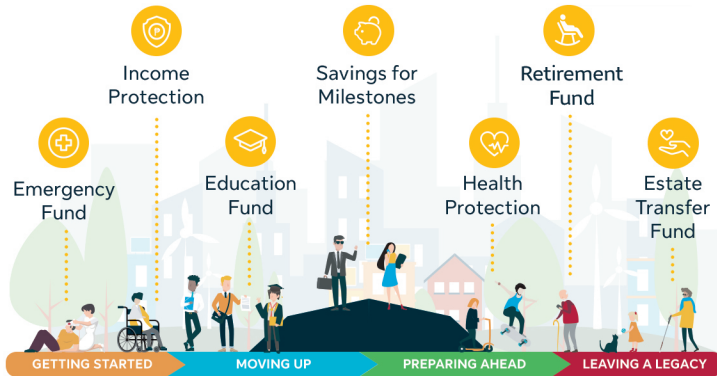
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GLOBAL INVESTMENT-LINKED LIFE INSURANCE

# The Brighter Life with Sun Life

You certainly have a picture of what the Brighter Life looks like for you. Financial Planning is a crucial step to help you get there.








When it comes to Financial Planning, your Sun Life financial advisor can help you develop a customized plan and recommend the appropriate product solutions that can give you Money for Life.



**Money for Life** is Sun Life's life stage and needs-based financial planning approach to ensure that you are prepared for every stage of your life.

These financial needs encompass the concerns that you may encounter over your lifetime.

**Sun FlexiDollar** is suitable for addressing the following needs:

Life Stage	Financial Needs
 <p><b>Getting Started</b> Building independence and confidence</p>	<p><b>PRIMARY</b></p> <ul style="list-style-type: none"> <li> Ensuring future income</li> <li> Saving for life milestones</li> </ul>
 <p><b>Moving Up</b> Prioritizing family above all</p>	<p><b>SECONDARY</b></p> <ul style="list-style-type: none"> <li> Building an education fund</li> <li> Growing a retirement fund</li> </ul>
 <p><b>Preparing Ahead</b> Nurturing my health and wealth</p>	



**Sun FlexiDollar** lets you enjoy these benefits:



## LIFE INSURANCE COVERAGE

Secure your loved ones' future through the guaranteed cash benefit which goes to your family in the event of death. The amount can be used to help your family in their daily expenses and to ensure that they can still fulfill the dreams you planned together. The life insurance coverage is at least equal to the Face Amount.

You may add supplemental benefits or riders to provide additional protection for contingencies such as accidents and disability.



## EASY ACCESS TO GLOBAL FUNDS

Take advantage of global investment opportunities that can provide higher potential earnings and increase diversification of dollar assets.



## PROFESSIONAL FUND MANAGEMENT

Take advantage of Sun Life's professional fund managers' investment experience and expertise.



## FUNDS FOR FUTURE NEEDS

Build funds for your child's education, a comfortable retirement, or an important life milestone. In case of emergency, money comes in handy via a partial fund withdrawal.



## MANAGEABLE PREMIUM PAYMENTS

You may opt to increase your fund's value anytime through top-ups or excess payments on top of your regular premium.



## LOYALTY BONUS

Keep your policy active for at least 10 years and reap rewards in the form of Loyalty Bonus. The bonus can be used as an additional source of fund to boost your investment or simply to help you achieve your dreams faster. Loyalty bonus is not guaranteed and depends on several factors including the fund's average monthly balance.

NOTE: Benefits indicated above are subject to the specific guidelines set by Sun Life and the actual provisions of the insurance policy contract.



Sun Life is a leading international financial services organization providing asset management, wealth, insurance and health solutions to individual and institutional Clients. Sun Life has operations in a number of markets worldwide, including Canada, the United States, the United Kingdom, Ireland, Hong Kong, the Philippines, Japan, Indonesia, India, China, Australia, Singapore, Vietnam, Malaysia and Bermuda. As of March 31, 2024, Sun Life had total assets under management of CDN\$1.47 trillion. For more information, please visit [www.sunlife.com](http://www.sunlife.com).

Sun Life Financial Inc. trades on the Toronto (TSX), New York (NYSE) and Philippine (PSE) stock exchanges under the ticker symbol SLF.

This document is issued by Sun life of Canada (Philippines), Inc. Important information about the product is contained in the policy proposal (available through your Sun Life Advisor) and the insurance policy contract. Should there be any discrepancy between the statement(s) contained in this material and the insurance policy contract, the provisions of the insurance policy contract will prevail.

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For client assistance, know about our process at [sunlife.co/SunLifeCAMS](http://sunlife.co/SunLifeCAMS) or contact:

 02-8849-9888     [sunlink@sunlife.com](mailto:sunlink@sunlife.com)  
 Sun Life Centre, 5th Ave. cor Rizal Drive, BGC Taguig.

For consumer concerns, contact IC (Manila, Cebu & Davao) at

 02-8523-8461 loc 103/127     [publicassistance@insurance.gov.ph](mailto:publicassistance@insurance.gov.ph)

