

SUN LIFE PESO GLOBAL FUNDS

Global Investment Solutions for Your Peso



Benefit from the economic growth of global markets by investing in Sun Life's **Peso Global Funds!**

Peso Global Funds are Peso-denominated VUL funds that aim to generate long-term capital appreciation through investments in US Dollar-denominated financial assets. These Funds allow clients to tap high-quality fixed income-centric global funds, equity-centric global funds, and multi-asset global funds.

There are three Funds you can choose from:

Peso Global Income Fund

Peso Global Opportunity Fund

Peso Global Growth Fund

MAXIMIZE PESO ASSETS



Expand the investment reach of your Peso assets by getting access to global funds that can maximize your potential gains over time.

GLOBALLY-DIVERSIFIED PORTFOLIO



Improve the diversification of your assets as you benefit from a wide array of established underlying global funds and its well-managed risks.

MANAGED BY INVESTMENT EXPERTS



Take advantage of Sun Life's seasoned Professional Fund Managers who will actively manage your portfolio to swiftly reallocate assets and capitalize on investment opportunities.

SECURE A BRIGHT FUTURE



Secure the future of your family through the life insurance protection component of the base plan of these funds.

NOTE: The information above is subject to the specific guidelines set by Sun Life and the actual provisions of the insurance policy contract. The policy owner must understand that the investment-linked insurance product, where these fund options are attached to, may be subject to investment risks which could affect the value of the policy. Peso Global Funds are denominated in Philippine Peso. Each Fund is fully exposed to foreign currency risk arising from its foreign currency denominated underlying instruments. As such, fluctuations in the foreign exchange rates could significantly affect the fund value as reflected in each of the fund's Unit Price.

HOW DOES THE FUND WORK?

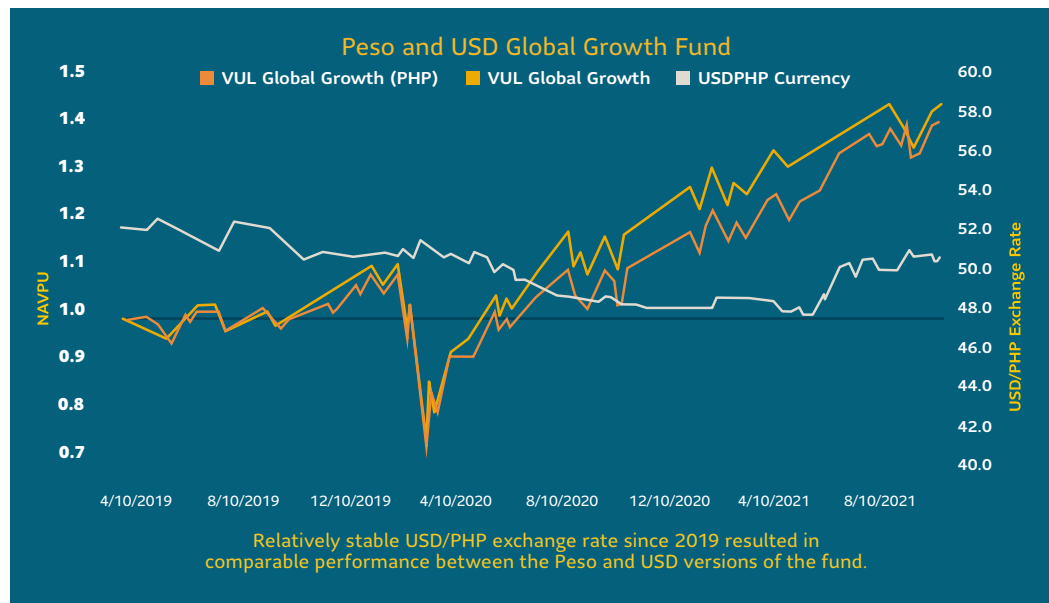
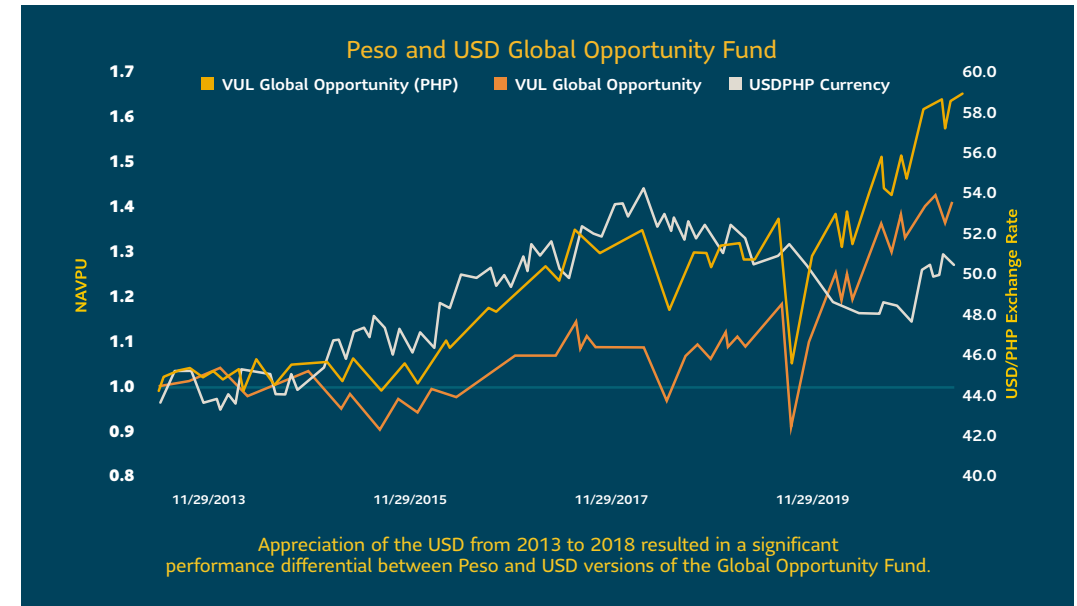
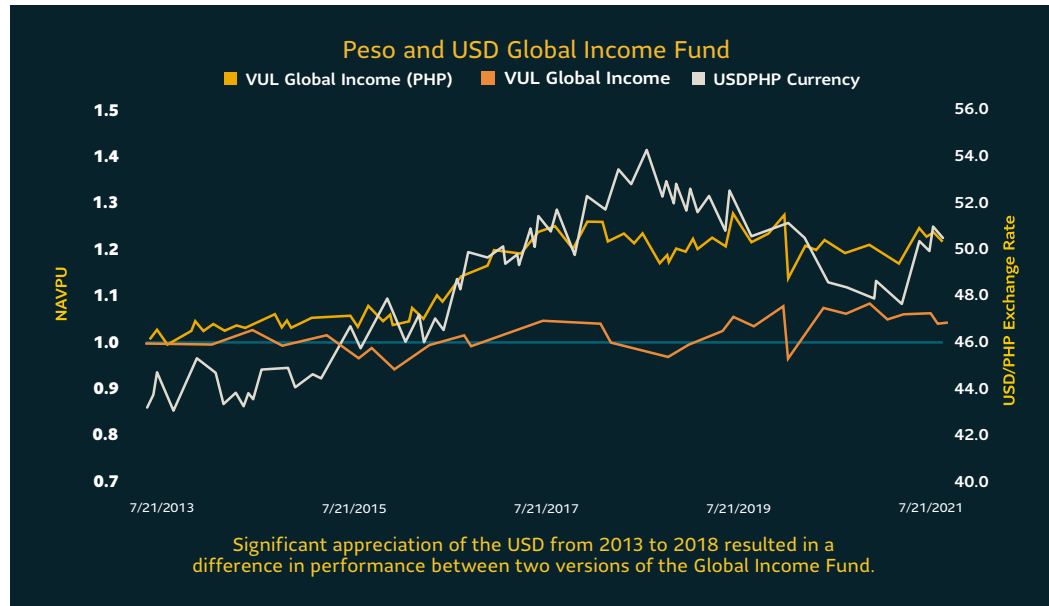
Each Peso Global Fund follows a specific investment mandate and employs an **Active Management Investment Strategy** to flexibly add, replace and/or change allocation of underlying global assets from time to time to ensure that the Fund provides the best possible returns.

	PESO GLOBAL INCOME FUND	PESO GLOBAL OPPORTUNITY FUND	PESO GLOBAL GROWTH FUND
FUND OBJECTIVE	The Fund is designed to stay invested only in foreign currency-denominated high-quality fixed income and fixed income-linked instruments that are classified as average to below average risk.	The Fund is designed to generate long-term returns consisting of current income and capital growth in US Dollars consistent with prudent management of the Fund's assets. The Fund utilizes a balanced fund-of-funds strategy by allocating between equity-centric and fixed income-centric securities.	The Fund aims to generate long-term capital appreciation in US Dollars by investing in high-quality equity and equity-linked securities or diversified funds/ investment vehicles invested in such securities.
STRATEGY	Fixed Income Fund-of-Funds	Balanced Fund-of-Funds	Equity Fund-of-Funds

Each Fund also operates as fund-of-funds that allows premiums collected in PHP (less charges, if any) be invested in various types of US Dollar-denominated financial assets.

	PESO GLOBAL INCOME FUND	PESO GLOBAL OPPORTUNITY FUND	PESO GLOBAL GROWTH FUND
UNDERLYING ASSETS	<ul style="list-style-type: none"> Fixed Income-centric mutual funds and Exchange-traded Funds (ETF), or any security similar to them Fixed income instruments issued by Philippine, United States and other foreign governments and corporation 	<ul style="list-style-type: none"> Equity-centric and Fixed Income-centric mutual funds and Exchange-traded Funds (ETF), or any security similar to them Fixed income instruments issued by Philippine, United States and other foreign governments and corporations Common stocks and other equity-linked securities, such as preferred stock and convertible securities 	<ul style="list-style-type: none"> Equity-centric mutual funds and Exchange-traded Funds (ETF), or any security similar to them Common stocks and other equity-linked securities, such as preferred stock and convertible securities

SIMULATED HISTORICAL PERFORMANCE (PHP Share Class and USD Comparison)



NOTE:

- The charts show the Peso-Share Class (simulated) and USD version of the Global Funds since fund inception.
- The simulated performance of the Peso Global Funds is hypothetical while the USD version is based on historical performance of each fund. Both versions are based on the target allocation held over a specific period. Hypothetical performance does not represent actual performance of the portfolios and is not a guarantee of the expected future performance. Investments may decline in value. Underlying funds and allocations may vary over time. The actual historical performance for the USD global funds and simulated past performance for the PHP global funds illustrated here are inclusive of fund management fees but do not consider applicable insurance product fees and charges.

HOW CAN YOU AVAIL OF THESE FUNDS?

Peso Global Funds are available as fund options to any Sun Life Peso-denominated Variable Life Insurance plan that provides you with coverage until age 88 or 100, depending on the plan chosen. This will allow you to enjoy the combined benefit of insurance protection and investments in one financial solution.

ARE THESE FUNDS FOR YOU?

Peso Global Funds are financial solutions suitable for individuals with moderate to high tolerance for risks. These Funds are for those who aim to address their wealth accumulation and investment diversification needs for their Peso assets through financial instruments that can potentially provide capital growth over time. These Funds are also best for those who want to address life insurance protection needs.

Take your Peso's earning power to the next level with Sun Life Peso Global Funds!

For more details, connect with us today.

 Call 8-849-9888 or contact your Sun Life Advisor.

 Visit sunlife.com.ph.



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Connect with us     SunLifePH

Sun Life of Canada (Philippines), Inc. is regulated by the Philippines' Insurance Commission (IC).

For client assistance, know about our process at sunlife.co/SunLifeCAMS or contact:

 02-8849-9888  sunlink@sunlife.com

 Sun Life Centre, 5th Ave. cor Rizal Drive, BGC Taguig.

For consumer concerns, contact IC (Manila, Cebu & Davao) at

 02-8523-8461 loc 103/127  publicassistance@insurance.gov.ph.

Sun Life is a leading international financial services organization providing asset management, wealth, insurance and health solutions to individual and institutional Clients. Sun Life has operations in a number of markets worldwide, including Canada, the United States, the United Kingdom, Ireland, Hong Kong, the Philippines, Japan, Indonesia, India, China, Australia, Singapore, Vietnam, Malaysia and Bermuda. As of March 31, 2024, Sun Life had total assets under management of CDN\$1.47 trillion. For more information, please visit www.sunlife.com.

Sun Life Financial Inc. trades on the Toronto (TSX), New York (NYSE) and Philippine (PSE) stock exchanges under the ticker symbol SLF.

In the Philippines, Sun Life is represented by Sun Life of Canada (Philippines), Inc. which offers life insurance products; Sun Life Asset Management Company, Inc. which distributes the Sun Life Prosperity Funds; Sun Life Financial Plans, Inc. which administers the company's education and pension plans; and Sun Life Investment Management & Trust Corporation which offers multi-strategy portfolio management solutions.

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