



INDEX FUND

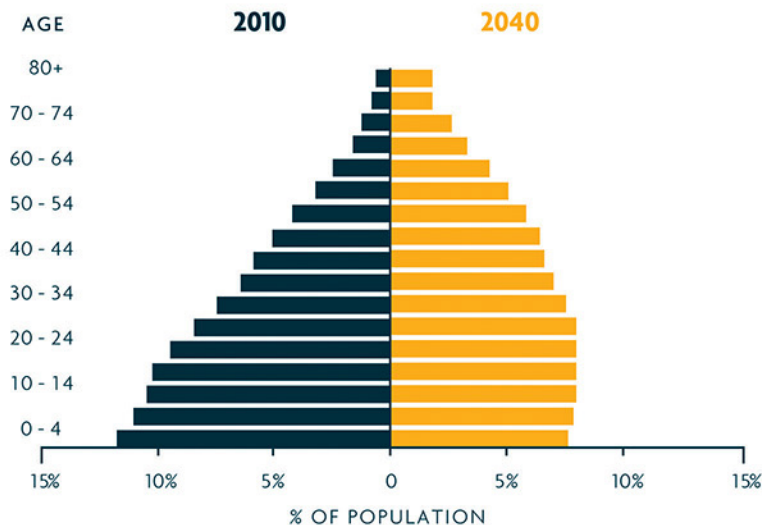
Your Best Local Equities in One Fund



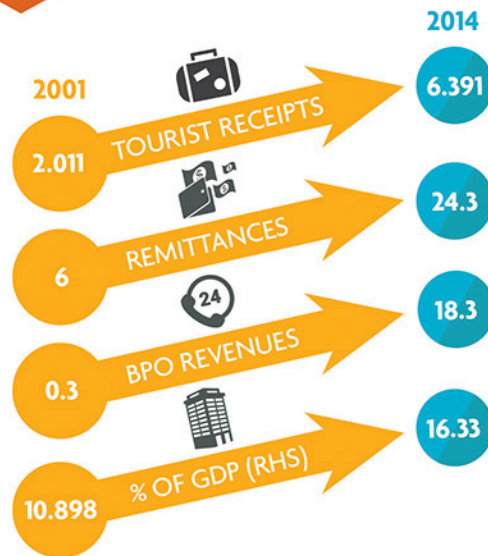
Sun Life

Why it's high-time to invest in the Philippines now

Demographics supportive of continued consumption growth



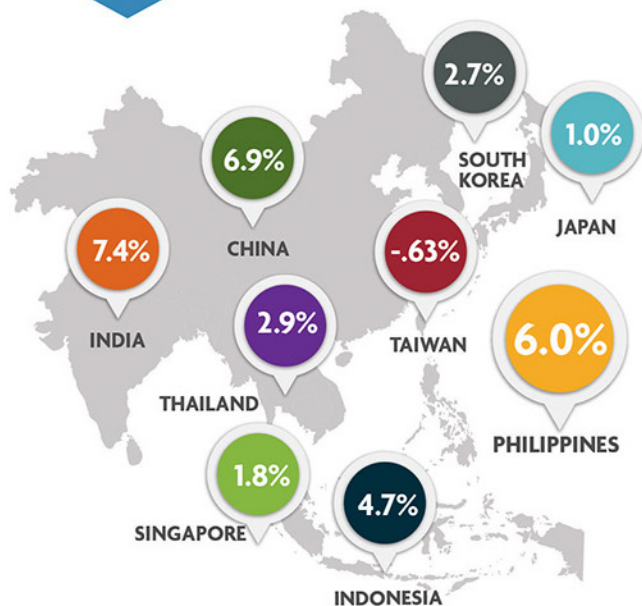
Strong USD Inflows from BPOs and OFW Remittances drive consumption and augment government's fiscal position (in USD Billion)



SOURCES: Bloomberg, PSA, BSP, SB Equities, NSCB

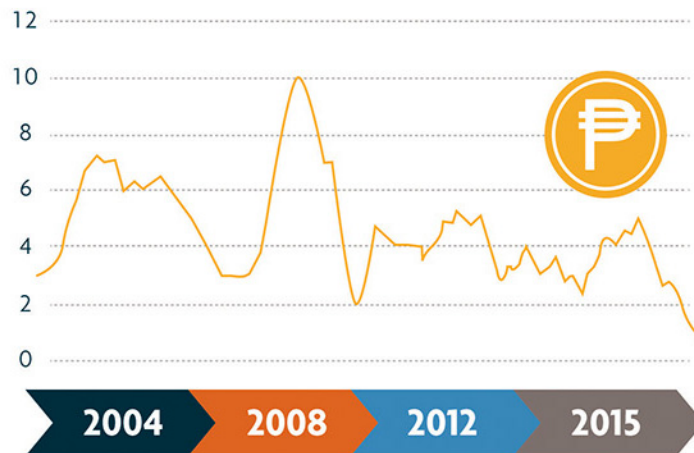
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Philippine GDP* is still the fastest-growing among Asian peers



*GDP as of 3Q - 2015

Inflation was at 1.5% as of December 2015



Amidst a challenging global environment, the Philippines remains a bright investment spot in Asia because of its economic resilience.

With the Sun Life Index Fund, you can participate in the growth potential of the Philippines and enjoy the following benefits:



UPSIDE EARNING POTENTIAL

Benefit from the Philippines' economic growth potential by investing in a basket of stocks that track the performance of the country's largest and most stable corporations that comprise the PSEI.



AFFORDABLE AND EASY ACCESS TO THE PHILIPPINES' LARGEST CORPORATIONS IN THE PHILIPPINE STOCK EXCHANGE INDEX (PSEI)

Have the opportunity to invest in the country's biggest corporations without the need to shell out a huge amount of money or spend too much time tracking your investments.



LIFE INSURANCE COVERAGE

Secure your loved ones' future with guaranteed life insurance protection through your policy's basic plan.



GUARANTEED ACCEPTANCE FOR SUN MAXILINK ONE

Experience hassle-free application and policy approval through Sun MaxiLink One's Guaranteed Insurability Offer, subject to the limits of Sun Life. The Index Fund is also available as another fund option for all other VUL products (Sun MaxiLink Bright, Sun MaxiLink Prime, Sun FlexiLink, Sun FlexiLink 1 and Sun FlexiLink Assist) via the regular underwriting process.

NOTE: The information indicated in this brochure is subject to the specific guidelines set by Sun Life and the actual provisions of the insurance policy contract to which this fund is attached to.

HOW DOES THE FUND WORK?

Index Fund tracks the performance of the benchmark PSEi, mainly by investing in listed equities that are a part of the PSEi, in such proportion that the performance of the Fund will match* that of the PSEi.

IS THIS FUND FOR YOU?

Index Fund is as an investment alternative for individuals who believe in the growth potential of the Philippine Stock Market and are willing to ride on market volatilities in exchange of higher potential earnings over the long term.

HOW DO I AVAIL OF THIS FUND?

Index Fund is available as a fund option to any Sun Life's Peso variable life insurance product that provides you life insurance coverage until age 88, allowing you to enjoy a combined benefit of life insurance protection and wealth accumulation in one financial solution.

*In terms of comparative returns versus the PSEi, the Index fund will have a target annual tracking difference of +3%/-3% relative to the PSEi.

**Ride the growth potential of the Philippine Stock Market
by investing in the Index Fund today!**

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Visit sunlife.com.ph for more details.

Connect with us [!\[\]\(5eb1325dfdc3f1cad8426726c0db51cd_img.jpg\)](#) [!\[\]\(312638b5686dbc3f6ff8424fd17b3fb2_img.jpg\)](#) [!\[\]\(88e39a015d99d67943a7ca963c140a17_img.jpg\)](#) [!\[\]\(8d24dd9a445af8db71ca36d03e35a691_img.jpg\)](#) SunLifePH

Sun Life of Canada (Philippines), Inc. is regulated by the Philippines' Insurance Commission (IC).

For client assistance, know about our process at sunlife.co/SunLifeCAMS or contact:

[📞 02-8849-9888](tel:02-8849-9888) [✉️ sunlink@sunlife.com](mailto:sunlink@sunlife.com)
[📍 Sun Life Centre, 5th Ave. cor Rizal Drive, BGC Taguig.](#)

For consumer concerns, contact IC (Manila, Cebu & Davao) at

[📞 02-8523-8461 loc 103/127](tel:02-8523-8461) [✉️ publicassistance@insurance.gov.ph](mailto:publicassistance@insurance.gov.ph).

Sun Life is a leading international financial services organization providing asset management, wealth, insurance and health solutions to individual and institutional Clients. Sun Life has operations in a number of markets worldwide, including Canada, the United States, the United Kingdom, Ireland, Hong Kong, the Philippines, Japan, Indonesia, India, China, Australia, Singapore, Vietnam, Malaysia and Bermuda. As of March 31, 2024, Sun Life had total assets under management of CDN\$1.47 trillion. For more information, please visit www.sunlife.com.

Sun Life Financial Inc. trades on the Toronto (TSX), New York (NYSE) and Philippine (PSE) stock exchanges under the ticker symbol SLF.

In the Philippines, Sun Life is represented by Sun Life of Canada (Philippines), Inc. which offers life insurance products; Sun Life Asset Management Company, Inc. which distributes the Sun Life Prosperity Funds; Sun Life Financial Plans, Inc. which administers the company's education and pension plans; and Sun Life Investment Management & Trust Corporation which offers multi-strategy portfolio management solutions.

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