

# My Target INCOME PROTECTION Fund



Always follow this rule of thumb:

**ESTIMATED EXPENSES less LIQUID ASSETS  
= INCOME PROTECTION FUND**

**ESTIMATED EXPENSES include the total of:**

- A. All debt (unsecured loans, credit card balances, personal loans, etc.)
- B. Estimated final expenses (funeral costs)
- C. Annual share in household expenses multiplied by # of years needed to sustain family

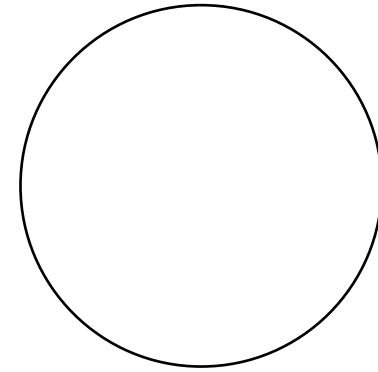
**EXISTING LIQUID ASSETS include the total of all savings & investments, and life insurance coverage.**



**ESTIMATED  
EXPENSES**



**LIQUID  
ASSETS**



**STILL  
REQUIRED**

DATE ACCOMPLISHED:

The calculations are for reference and illustration purposes only and does not constitute a proposal, solicitation or financial advice. Sun Life makes no representation or warranties as to its completeness or accuracy, nor is it responsible for any consequent loss or damage that may arise from its usage. You may talk to a Sun Life Financial Advisor for a comprehensive financial needs review.