

# Attending Physician's Statement (Supplementary Statement on Disability)



Please **PRINT** clearly.

Please answer all questions in full.

If with erasures,

please countersign

In this form, "you" and "your" refer to the policy owner, life insured, patient and the physician whose information we are processing or disclosing. *We, us, our* and *the Company* refer to Sun Life of Canada (Philippines), Inc., a member of the Sun Life Financial group of companies.

The patient is responsible for the completion of this form without expense to the Company.

The purpose of this report is to assist us in making a disability determination. In filling out this report, please include sufficient details of history, physical, and diagnostic findings, clinical course, therapy and response to enable us to make this determination.

## 1 General Information (to be completed by the patient)

### Relating to the Life Insured/Patient

|                                                                                                           |                |                                                                  |                                |
|-----------------------------------------------------------------------------------------------------------|----------------|------------------------------------------------------------------|--------------------------------|
| Life Insured (Last Name, First Name, M.I.)                                                                |                | <input type="checkbox"/> Male<br><input type="checkbox"/> Female | Date of Birth (Month/Day/Year) |
| Complete Address                                                                                          |                |                                                                  | Sun Life Policy Number(s)      |
| Home Phone                                                                                                | Business Phone | Cellphone                                                        | Email Address                  |
| Policyowner (Last Name, First Name, M.I.) (Please complete if policyowner is other than the life insured) |                |                                                                  | Date of Birth (Month/Day/Year) |

### Authorization

By signing below, you allow us to process and disclose your personal and sensitive personal information to third parties so that we can better help you meet your lifetime needs. If you need more information about our privacy policy, please visit <https://apps.sunlife.com.ph/privacy>.

Signature of Patient (or Parent, if minor)

Printed Name of Patient/Parent

Date of Signing (Month/Day/Year)

## 2 Physician's Statement (to be completed by the Attending Physician)

### I. Diagnosis (including any complications and stage of illness)

|                                                                                                         |                                           |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------|
| Diagnosis                                                                                               | Date of Last Examination (Month/Day/Year) |
| Subjective Symptoms                                                                                     |                                           |
| Objective Findings (Please attach current x-rays, EKG, laboratory test and any other clinical findings) |                                           |

### II. Dates of Treatment

|                                                                                                                                          |                                       |
|------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|
| Date of first Visit (Month/Day/Year)                                                                                                     | Date of Latest Visit (Month/Day/Year) |
| Frequency of Visits<br><input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Others (please specify) |                                       |

### III. Nature of Treatment

Please include surgery and medications prescribed, if any. If chemotherapy/radiotherapy, please indicate dates & number of sessions.

### IV. Progress

|                                                                                                                                                                             |                                                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| Has patient:<br><input type="checkbox"/> Recovered <input type="checkbox"/> Improved <input type="checkbox"/> Remained Unchanged <input type="checkbox"/> Retrogressed      |                                                     |
| Is patient:<br><input type="checkbox"/> Ambulatory <input type="checkbox"/> House Confined <input type="checkbox"/> Bed Confined <input type="checkbox"/> Hospital Confined |                                                     |
| Has patient been hospital confined?<br><input type="checkbox"/> Yes <input type="checkbox"/> No                                                                             | If yes, please provide name and address of hospital |
| Date Confined (Month/Day/Year)                                                                                                                                              | Date Discharged (Month/Day/Year)                    |

### V. Cardiac (If Applicable)

|                                                                                                                                                                                                                                                                       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Functional Capacity (American Heart Association)<br><input type="checkbox"/> Class 1 (No Limitation) <input type="checkbox"/> Class 2 (Slight Limitation) <input type="checkbox"/> Class 3 (Marked Limitation) <input type="checkbox"/> Class 4 (Complete Limitation) |
| Blood Pressure (Last Visit)<br>Systolic _____ Diastolic _____                                                                                                                                                                                                         |

### VI. Physical Impairment

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> Class 1 - No limitation of functional capacity, capable of physical activity (1-10%)<br><input type="checkbox"/> Class 2 - Slight limitation of functional capacity, capable of light manual activity (15-30%)<br><input type="checkbox"/> Class 3 - Moderate limitation of functional capacity, capable of clerical/administrative (sedentary) activity (35-55%)<br><input type="checkbox"/> Class 4 - Marked limitation (60-70%)<br><input type="checkbox"/> Class 5 - Severe limitation of functional capacity, incapable of minimal (sedentary) activity (75-100%) |                                                          |
| Is the patient capable of performing activities of daily living (bathing, dressing up, eating, getting in/out of bed, etc.)?                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Remarks                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                          |



## 2 Physician's Statement (to be completed by the Attending Physician) - continued

### VII. Mental/Nervous Impairment

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> Class 1 - Patient is able to function under stress and engage in interpersonal relations (no limitations)<br><input type="checkbox"/> Class 2 - Patient is able to function in most situations and engage in most interpersonal relations (slight limitations)<br><input type="checkbox"/> Class 3 - Patient is able to engage in only limited stress situations and engage in only limited interpersonal relations (moderate limitations)<br><input type="checkbox"/> Class 4 - Patient is unable to engage in stress situations or engage in interpersonal relations (marked limitations)<br><input type="checkbox"/> Class 5 - Patient has significant loss of psychological, physiological, personal and social adjustment (severe limitation) |
| Remarks                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

### VIII. Neurological Deficits (If Applicable)

|                                                                                                                                                                                                                                                        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Functional Deficit                                                                                                                                                                                                                                     |
| Involved Area                                                                                                                                                                                                                                          |
| Severity: <input type="checkbox"/> Very Mild <input type="checkbox"/> Mild <input type="checkbox"/> Moderate <input type="checkbox"/> Severe                                                                                                           |
| To what extent has recovery occurred neurologically? Functionally?<br><input type="checkbox"/> 0% <input type="checkbox"/> 20% <input type="checkbox"/> 40% <input type="checkbox"/> 60% <input type="checkbox"/> 100% <input type="checkbox"/> Others |

Please detail the changes and/or limitations caused by the patient's illness

|                                                                                                                                                                                                                                                                                                                                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| A. Paralysis/Paresis                                                                                                                                                                                                                                                                                                                                                |
| B. Speech                                                                                                                                                                                                                                                                                                                                                           |
| C. Sensory                                                                                                                                                                                                                                                                                                                                                          |
| D. Neuro-psychological                                                                                                                                                                                                                                                                                                                                              |
| Do you consider the neurological deficits to remain during patient's lifetime? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "NO", what type of work would patient be capable of performing after recuperation?<br><input type="checkbox"/> Own occupation prior to disability<br><input type="checkbox"/> Other occupation, please specify: _____ |

### IX. Prognosis

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| IS PATIENT CURRENTLY ABLE TO RESUME WORK? (please check appropriate box)<br><input type="checkbox"/> Yes<br>• If yes, <input type="checkbox"/> On own occupation prior to disability?<br><input type="checkbox"/> On other occupation?<br>• Since when? (Month/Year) _____<br><input type="checkbox"/> No<br>• If no, when do you expect patient to recover to resume work? (Month/Year) _____<br>• Can patient resume own occupation prior to disability? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>• If no, what type of occupation can patient perform? Why?<br>_____<br>_____ |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

## 3 Physician's Signature

|                                       |                                  |                         |  |
|---------------------------------------|----------------------------------|-------------------------|--|
| Signature of Attending Physician<br>X |                                  | Printed Name            |  |
| PTR No.                               | License No.                      | Field of Specialization |  |
| Clinic Address                        |                                  | Clinic Hours/Schedule   |  |
| Telephone No.                         | E-mail Address                   |                         |  |
| Place of Signing                      | Date of Signing (Month/Day/Year) |                         |  |