



Global Tech Funds

Harnessing innovation
to achieve your
financial goals.



Global Tech Funds

Embrace the future with income opportunities in technologies that are reshaping industries worldwide. Make it happen with **Global Tech Funds**, the latest US Dollar-denominated fund option of Variable Unit-linked (VUL) plans from Sun Life.

With the Global Tech Funds, you can look forward to the following:

- Access to a target equity fund which harnesses the growth potential of the global technology sector
- Higher potential returns
- Options that fit your need depending on your financial goal:

Global Tech Growth Fund

Accumulates earnings generated over time, empowering your goals for the future.

Global Tech Payout Fund*

Aims to generate cashflows on a quarterly basis, with the annualized payout potential at 7% of the fund value as of declaration date, allowing you to build an additional income stream.



Harness Technological Innovation

Upgrade your financial strategy through investments in leading tech companies so you can benefit from global advancements.



Growth and Income Over Time

Maximize the value of your US Dollars with the Funds' growth and quarterly payout potential and wider investment horizon.



Expertly Selected Investments

Leverage the expertise of our team of investment professionals who will actively identify a target fund, considering risks and opportunities.

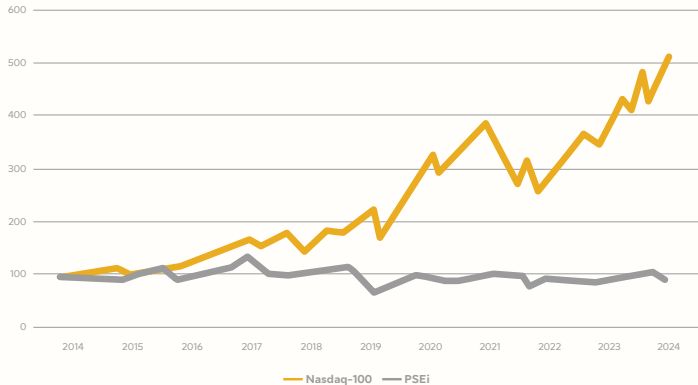
*Only policies with units invested in the Global Tech Payout Fund on declaration date shall be entitled to a potential payout. **The cash payout is not guaranteed. It is computed as a percentage of the Fund Value every quarter based on a fixed declaration date for all policies. The annualized payout potential may be higher or lower than 7%.** The cash payout may come from income, net capital gains, capital of the Global Tech Payout Fund, or any combination thereof. Any payout will reduce the net asset value of the Global Tech Payout Fund which will consequently be reflected in the Unit Price. It will be given if the fund has sufficient balance for the payout. The distribution of payout shall be at the discretion of Sun Life. There may also be instances that the cash payout will be equal to zero.

NOTE: The information above is subject to the specific guidelines set by Sun Life and the actual provisions of the insurance policy contract. The policy owner must understand that the investment-linked insurance product, where this fund option is attached to, may be subject to investment risks which could affect the value of the policy. Global Tech Funds are denominated in US Dollar. Global Tech Funds are not securities or deposit products.

How do the Global Tech Funds work?

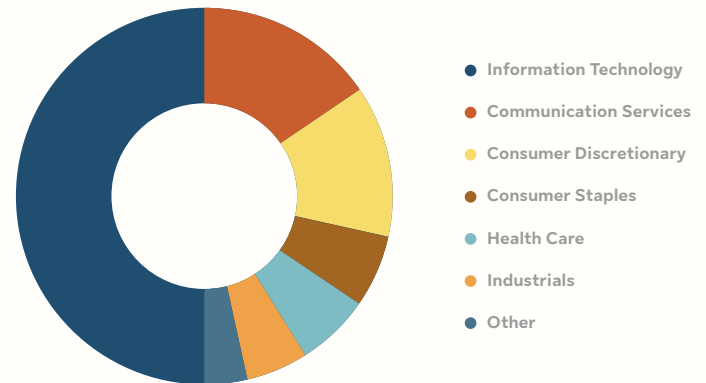
Global Tech Funds are VUL fund options that function as feeder funds by investing in a US Dollar- denominated target fund focused on the technology sector. Initially, the target fund is the Invesco EQQU LN Nasdaq-100 ETF, which tracks the NASDAQ-100 Index. This index features 100 of the largest US and international non-financial securities listed in the NASDAQ Index, covering major industry groups like computer hardware and software, telecommunications, retail/wholesale trade and biotechnology. With this, the Global Tech Funds will benefit from exposure to the leading and most innovative technology companies, aiming for growth and strong potential returns.

10-year Performance of Nasdaq-100 and PSEi indices



Over the past decade, the Nasdaq-100 has significantly outperformed the Philippine Stock Exchange Index (PSEi).

Nasdaq-100 Index Breakdown by Sector



The Nasdaq-100 is heavily weighted towards the technology sector, reflecting the dominance of tech companies in the index.

NOTE: Historical performance of the index does not represent actual performance of a portfolio and is not a guarantee of the expected future performance. Investments may decline in value. Underlying target fund and allocation may vary over time. The historical returns illustrated do not consider applicable product fees (i.e. charges, taxes, etc.).

Are these funds for me?

Global Tech Funds are good VUL fund options if you are looking to further diversify your US Dollar assets in the global technology sector and have a high tolerance for risks. They are also ideal if your goal is wealth accumulation over a long-term investment horizon.

How do I avail any of these funds?

Global Tech Funds are available as fund options to any Sun Life US Dollar-denominated VUL insurance plans. This will allow you to enjoy the combined benefit of insurance protection and investments in one financial solution.



Diversify in tomorrow's tech today with **Global Tech Funds!**

Sun Life of Canada (Philippines), Inc. is regulated by the Philippines' Insurance Commission (IC).

For client assistance, know about our process at sunlife.co/SunLifeCAMS or contact:

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📍 Sun Life Centre, 5th Ave. cor Rizal Drive, BGC, Taguig City

For consumer concerns, contact IC (Manila, Cebu & Davao) at
📞 02-8523-8461 loc 103/127 ✉️ publicassistance@insurance.gov.ph.

Connect with us [!\[\]\(74d4806277d7e73349d8e8c0897931e9_img.jpg\)](#) [!\[\]\(5f42d2cd7ad901bc24e5d35a38c777fd_img.jpg\)](#) [!\[\]\(628bc0b1ef2b63d1fc4442fb794e3e78_img.jpg\)](#) [!\[\]\(210e01d0c2c300cf4405442bfd570b4e_img.jpg\)](#) SunLifePH



Sun Life is a leading international financial services organization providing asset management, wealth, insurance and health solutions to individual and institutional Clients. Sun Life has operations in a number of markets worldwide, including Canada, the U.S., the United Kingdom, Ireland, Hong Kong, the Philippines, Japan, Indonesia, India, China, Australia, Singapore, Vietnam, Malaysia and Bermuda. As of December 31, 2024, Sun Life had total assets under management of CDN\$1.54 trillion. For more information, please visit www.sunlife.com.

Sun Life Financial Inc. trades on the Toronto (TSX), New York (NYSE) and Philippine (PSE) stock exchanges under the ticker symbol SLF.

In the Philippines, Sun Life is represented by Sun Life of Canada (Philippines), Inc. which offers life insurance products; Sun Life Asset Management Company, Inc. which distributes the Sun Life Prosperity Funds; Sun Life Financial Plans, Inc. which administers the company's education and pension plans; and Sun Life Investment Management & Trust Corporation which offers multi-strategy portfolio management solutions.



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