

SLIMTC Multi-Class S&P 500 Index Equity Feeder Fund

Frequently Asked Questions

What is the SLIMTC Multi-Class S&P 500 Index Equity Feeder Fund? What are the Fund’s Investment Objective?

The SLIMTC Multi-Class S&P 500 Index Equity Feeder Fund is a passively-managed equity feeder fund. The Fund targets long-term total returns by investing in a USD-denominated offshore equity collective investment vehicle that aims to track the S&P 500 index. The index includes the 500 largest listed companies in the United States. The Fund aims to achieve capital gains.

As a Multi-Class Fund, it will have more than one class of Participation Unit.

As a Feeder Fund, it will invest at least ninety percent (90%) of its assets in a single collective investment scheme known as the Target Fund.

Target Fund: SPDR® S&P® 500 UCITS ETF Acc

What are the benefits of investing in this Fund?

The Fund’s Value Propositions are as follows:

Access the S&P 500 Index, representing 500 of the largest U.S. companies - The Fund targets long-term total returns by investing in a USD-denominated offshore equity collective investment vehicle that aims to track the S&P 500 index. The index includes the 500 largest listed companies in the United States.

Invest in a USD-denominated Global Fund using Philippine Peso (PHP) or US Dollar (USD) funds - For as low as PHP5,000 or USD100*, you can participate and invest in a feeder fund that provides exposure in the Fund’s target assets, to help you pursue long-term investment growth potential.

* Applicable for Class A and X Funds only

Ride on the long-term capital growth potential through diversification - The Fund is suitable for aggressive investors with a long-term investment horizon of at least five (5) years and want to access world-leading companies across technology, healthcare, financials, consumer sectors and more through the S&P 500 Index.

Who should be investing in this Fund?

Clients who have an aggressive* risk profile may invest in this Fund, and have at least five (5) years investment horizon.

*Client is willing and able to accept significantly higher risks involving absolute/uncorrelated returns and even possible loss of investment for potential higher returns.

What are the minimum investment amounts for this Fund? How much is the minimum additional investment?

Unit Class	Min. Investment to Open	Min. Additional Investment Amount
Class A	PHP 5,000.00	PHP 5,000.00
Class B	PHP 15,000,000.00	PHP 500,000.00
Class X	USD 100.00	USD 100.00
Class Y	USD 300,000.00	USD 10,000.00

What is the currency of this Fund?

This Fund is available for subscription in Philippine Peso (Class A/B) and US Dollar (Class X/Y).

What are the fees charged by the Fund?

The following fees are charged by the UITF:

Trust Fee	Fees charged by SLIMTC for the administration of the UITF - Class A: 1.60% per annum - Class B: 1.35% per annum - Class X: 1.50% per annum - Class Y: 1.25% per annum
Target Fund Fee	Fees charged by the Target Fund Provider for the administration of the Target Fund
External Auditor Fee	Fee paid for the services of the external auditor of the UITF
Custodian Fee	Fee paid for the services of the custodian of securities of the UITF

The above fees are already included in the daily NAVpu computations that are published for the UITF. Please refer to the Fund’s Declaration of Trust / Key Information and Investment Disclosure Statement (KIIDS) for full details.

Does the Fund have a Holding Period? How much is the early redemption fee?

No, this fund has no minimum holding period nor early redemption fee.

If I want to invest in this Fund, what forms do I need to fill out? Is Fund Switching Allowed?

If the Client is:	Documentary Requirement/s:
An investor who does not have an existing UITF Account with SLIMTC	- Account Onboarding Kit - CSA Waiver Form – if Applicable - Valid ID with Signature and Address - Proof of Bank Account Ownership
An existing SLIMTC UITF investor, but without a SLIMTC S&P 500 Feeder Fund	- Participating Trust Agreement with Initial Investment Form - CSA Waiver Form (if Applicable)
An existing investor of SLIMTC S&P 500 Feeder Fund, but wants to add or switch from other SLIMTC UITFs	- SLIMTC Fund Order Form

For a copy of the above-mentioned forms, you may visit [SLIMTC UITF Page](#).

Both the interclass and interfund switches are allowed for this UITF subject to the [Switching Terms and Conditions](#).

What are the payment options to subscribe or add to this Fund?

Similar to the other SLIMTC UITFs, this UITF may be funded via:

For PHP-denominated funds:

- **Fund Transfer via PESONET**
- **Wire Transfer via RTGS**
- **Peso Bills Payment via BPI, BDO or Union Bank**

For USD-denominated funds:

- **Philippine Domestic Dollar Transfer System (PDDTS)**
- **Dollar Bills Payment via BPI and BDO**

DISCLAIMER. The "S&P 500 Index" is a product of S&P Dow Jones Indices LLC or its affiliates ("SPDJ"), and has been licensed for use by Sun Life Investment Management and Trust Corporation (SLIMTC). S&P®, S&P 500® and The 500™ are trademarks of S&P Global, Inc. or its affiliates ("S&P"); Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones") and these trademarks have been licensed for use by SPDJI and sublicensed for certain purposes by SLIMTC. It is not possible to invest directly in an index. SLIMTC Multi-Class S&P 500 Index Equity Feeder Fund are not sponsored or sold by SPDJI, Dow Jones, S&P, any of their respective affiliates (collectively, "S&P Dow Jones Indices"). S&P Dow Jones Indices do not make any representation or warranty, express or implied, to the owners of the SLIMTC Multi-Class S&P 500 Index Equity Feeder Fund or any member of the public regarding the advisability of investing in securities generally or in SLIMTC Multi-Class S&P 500 Index Equity Feeder Fund particularly or the ability of the S&P 500 Index to track general market performance. Past performance of an index is not an indication or guarantee of future results. S&P Dow Jones Indices' only relationship to SLIMTC with respect to the S&P 500 Index is the licensing of the Index and certain trademarks, service marks and/or trade names of S&P Dow Jones Indices and/or its licensors. The S&P 500 Index is determined, composed and calculated by S&P Dow Jones Indices without regard to SLIMTC or the SLIMTC Multi-Class S&P 500 Index Equity Feeder Fund. S&P Dow Jones Indices have no obligation to take the needs of SLIMTC or the owners of SLIMTC Multi-Class S&P 500 Index Equity Feeder Fund into consideration in determining, composing or calculating the S&P 500 Index. S&P Dow Jones Indices have no obligation or liability in connection with the administration, marketing or trading of SLIMTC Multi-Class S&P 500 Index Equity Feeder Fund. There is no assurance that investment products based on the S&P 500 Index will accurately track index performance or provide positive investment returns. S&P Dow Jones Indices LLC is not an investment adviser, commodity trading advisory, commodity pool operator, broker dealer, fiduciary, promoter" (as defined in the Investment Company Act of 1940, as amended), "expert" as enumerated within 15 U.S.C. § 77k(a) or tax advisor. Inclusion of a security, commodity, crypto currency or other asset within an index is not a recommendation by S&P Dow Jones Indices to buy, sell, or hold such security, commodity, crypto currency or other asset, nor is it considered to be investment advice or commodity trading advice. SPDJI provides indices that use environmental, social and/or governance (ESG) indicators (including, without limit, business involvement screens, conformance to voluntary corporate standards, GHG emissions data, and ESG scores) to select, weight and/or exclude constituents. ESG indicators seek to measure a company's, or an asset's performance, with respect to E, S and/or G criteria. ESG indicators are derived from publicly reported data, modelled data, or a combination of reported and modelled data. ESG indicators are based on a qualitative assessment due to the absence of well-defined uniform market standards and the use of multiple methodologies to assess ESG factors. No single clear, definitive test or framework (legal, regulatory, or otherwise) exists to determine labels such as, 'ESG', 'sustainable', 'good governance', 'no adverse environmental, social and/or other impacts', or other equivalently labelled objectives. Therefore, the exercise of subjective judgment is necessary. Different persons may classify the same investment, products and/or strategy differently regarding the foregoing labels.

NEITHER S&P DOW JONES INDICES NOR THIRD PARTY LICENSOR GUARANTEES THE ADEQUACY, ACCURACY, TIMELINESS AND/OR THE COMPLETENESS OF THE S&P 500 INDEX OR ANY DATA RELATED THERETO OR ANY COMMUNICATION, INCLUDING BUT NOT LIMITED TO, ORAL OR WRITTEN COMMUNICATION (INCLUDING ELECTRONIC COMMUNICATIONS) WITH RESPECT THERETO. S&P DOW JONES INDICES SHALL NOT BE SUBJECT TO ANY DAMAGES OR LIABILITY FOR ANY ERRORS, OMISSIONS, OR DELAYS THEREIN. S&P DOW JONES INDICES MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES, OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE OR AS TO RESULTS TO BE OBTAINED BY SLIMTC, OWNERS OF THE SLIMTC MULTI-CLASS S&P 500 INDEX EQUITY FEEDER FUND, OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE S&P 500 INDEX OR WITH RESPECT TO ANY DATA RELATED THERETO. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT WHATSOEVER SHALL S&P DOW JONES INDICES BE LIABLE FOR ANY INDIRECT, SPECIAL, INCIDENTAL, PUNITIVE, OR CONSEQUENTIAL DAMAGES INCLUDING BUT NOT LIMITED TO, LOSS OF PROFITS, TRADING LOSSES, LOST TIME OR GOODWILL, EVEN IF THEY HAVE BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES, WHETHER IN CONTRACT, TORT, STRICT LIABILITY, OR OTHERWISE. S&P DOW JONES INDICES HAS NOT REVIEWED, PREPARED AND/OR CERTIFIED ANY PORTION OF, NOR DOES S&P DOW JONES INDICES HAVE ANY CONTROL OVER, THE LICENSEE PRODUCT REGISTRATION STATEMENT, PROSPECTUS OR OTHER OFFERING MATERIALS. THERE ARE NO THIRD-PARTY BENEFICIARIES OF ANY AGREEMENTS OR ARRANGEMENTS BETWEEN S&P DOW JONES INDICES AND SLIMTC, OTHER THAN THE LICENSORS OF S&P DOW JONES INDICES.

The Unit Investment Trust Fund (UITF) is a trust product. It is not a deposit and is not insured nor governed by the Philippine Deposit Insurance Corporation (PDIC). The UITF is not an obligation of, nor guaranteed, nor insured by SLIMTC or its affiliates. Returns cannot be guaranteed and historical NAVPU is for illustration of NAVPU movements/fluctuations only. When redeeming, the proceeds may be worth less than the original investment and any losses will be solely for the account of the participant. Any income or loss from the said products and services shall be for the account of the client. SLIMTC is not liable for losses unless upon willful default, bad faith, or gross negligence. Prior to investing to the fund, the investor must read the complete details of the fund in the plan rules of the UITF, make his/her own risk assessment, and when necessary, seek an independent/professional opinion before making an investment.

SLIMTC is regulated by the Bangko Sentral ng Pilipinas. For concerns, inquiries, or feedback regarding SLIMTC products and services, you may reach us at SUNLINK Client Care: (+632) 8849-9888 (8AM - 5PM, Mon-Fri, except holidays). Calls outside the Philippines may incur international call charges. EMAIL: SLIMTC.Communications.Notice@sunlife.com. You may also contact the BSP Financial Consumer Protection Office at +632-8708-7087 or email consumeraffairs@bsp.gov.ph.

This material is a copyrighted work. You may not share, distribute, revise, transform, or build upon this material without prior written consent of, and proper attribution to SLIMTC. All trademarks are the properties of their respective owners.