

Prosperity Card Purchase Form

The Sun Life Prosperity Funds, referred to as "Funds," are all managed and distributed by Sun Life Asset Management Company, Inc. (SLAMCI), a member of the Sun Life Financial group of companies.

In this form, *you* and *your* refer to the buyer, while *we*, *us*, *our*, and the *Company* refer to SLAMCI.

Purpose of the Form:

This form allows you to purchase a Sun Life Prosperity Card. The Sun Life Prosperity Card is a stored value gift card that may be used to invest in peso-denominated Sun Life Prosperity Funds.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR PURCHASING A SUN LIFE PROSPERITY CARD:

Any information provided in this form will be used to allow the Company to identify you and/or verify your information. This is to ensure that we protect you, your application, and your transactions with the Company from being used for money laundering and terrorist financing activities.

IMPORTANT NOTES:

You must accomplish and submit the completed form and present your valid ID to select Client Service Centers. For inquiries, please send an email to sunlink@sunlife.com.

Please write legibly by using **capital letters**. Write N/A if question is not applicable. Mark the box(es) with an "X" to indicate your choice(s) then sign the form only when completely filled out.

A General Information

1. Name of Buyer			
Last Name			
First Name			
Middle Name			
2. Permanent Home Address [No., Street, Village/Subdivision, Barangay, City/Municipality, Province/State, Country (P.O Box is not acceptable)]			3. Zip Code
4. Contact Number (country code, number, e.g. +639123456789) +	5. Birthdate Day Month Year (e.g. 08-AUG-2008) - -		
6. Citizenship/Nationality	7. Birthplace (City/Province/State and Country)	8. E-mail Address	
9. Name of Employer/Business	10. Nature of Work/Business	11. SSS No., GSIS No. or Philippine Tax Identification No. (TIN)	
12. Source of Funds			
Investments in other instruments (time deposits, etc.)		Inheritance	
Income / bonus from employment		Matured pre-need plan / insurance policy	
Proceeds from sale of assets (real estate, etc.)		Other sources, please specify:	

B Card Details

Denomination	Quantity	Total
Php 5,000		, .
Php 1,000		, .
Other:		, .
Other:		, .
Total		PHP , .

C Compliance with the Anti-Money Laundering Act (AMLA)

Third Party/Beneficial Owner Determination

A third party/beneficial owner is a person or institution who funds the purchase of the buyer.

13. Is there any Third Party/Beneficial Owner, other than the buyer:		
a) who funds the purchase	Yes	No
b) on whose behalf the purchase is being made	Yes	No

