



# Peso Global Tech Funds

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Harnessing innovation  
to achieve your  
financial goals.



# Peso Global Tech Funds

Innovate your investments in technology that's growing the world with Sun Life's **Peso Global Tech Funds**.

**Peso Global Tech Funds** are PHP-denominated, Variable Unit-linked (VUL) funds that provide you easy access to a target equity fund that harnesses the growth potential of the technology sector on a global scale. The Funds offer higher potential returns to clients in two different ways:

## Peso Global Tech Growth Fund

Fuel your long-term ambitions! This Fund aims to provide you long-term capital appreciation through accumulation of earnings generated over time.



### Harness Technological Innovation

Upgrade your strategy through investments in leading tech companies so you can benefit from global advancements and earn high potential returns.



### Growth and Income Over Time

Maximize your money's worth through investments in top tech equities for growth and quarterly payout potential.



### Global Reach in Local Currency

Broaden your investment horizon by accessing opportunities in the global technology space using Philippine Pesos.



### Expertly Selected Investments

Our expert team is actively searching for a target fund, taking into account risks and opportunities, that aligns with the global technology theme.

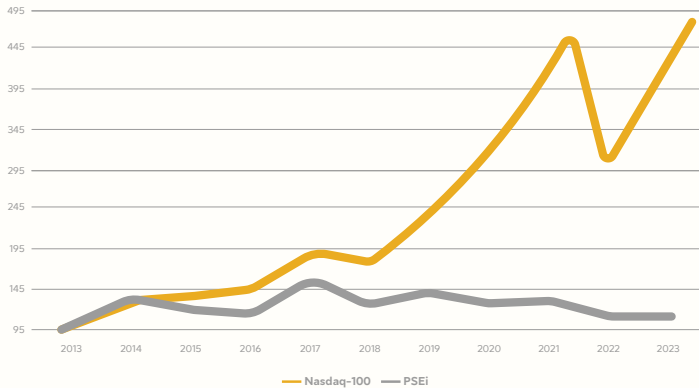
\*Only policies with units invested in the Peso Global Tech Payout Fund on declaration date shall be entitled to a potential payout. **The cash payout is not guaranteed. It is computed as a percentage of the Fund Value every quarter based on a fixed declaration date for all policies. The annualized payout potential may be higher or lower than 7%.** The cash payout may come from income, net capital gains, capital of the Peso Global Tech Payout Fund, or any combination thereof. Any payout will reduce the net asset value of the Peso Global Tech Payout Fund which will consequently be reflected in the Unit Price. It will be given if the fund has sufficient balance for the payout. The distribution of payout shall be at the discretion of Sun Life. There may also be instances that the cash payout will be equal to zero.

NOTE: The information above is subject to the specific guidelines set by Sun Life and the actual provisions of the insurance policy contract. The policy owner must understand that the investment-linked insurance product, where this fund option is attached to, may be subject to investment risks which could affect the value of the policy. Peso Global Tech Funds are denominated in Philippine Peso. The foreign currency position of the underlying target fund (i.e. PHP vs. USD) is not hedged. Thus, the Funds are fully exposed to foreign currency risk arising from fluctuations in the foreign exchange rates, which could significantly affect the fund value as reflected in the Fund's Unit Price. Peso Global Tech Funds are not securities or deposit products.

# How do these funds work?

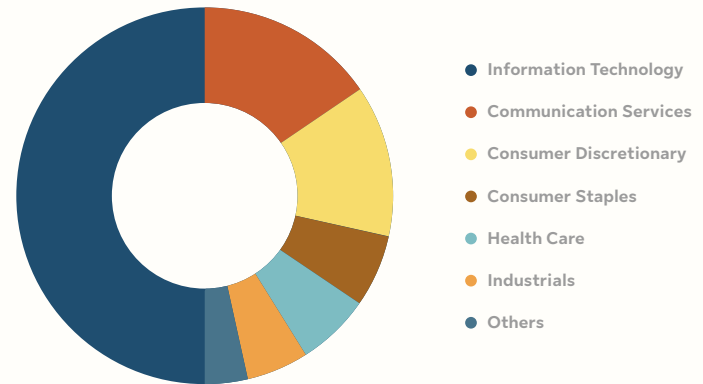
**Peso Global Tech Funds** are VUL funds that function as feeder funds. The VUL insurance premiums collected in Philippine Pesos, less any charges, are converted into US Dollars (USD). The converted amount is then invested in a USD-denominated target fund that focuses allocation in the technology sector. Initially, the target fund is the Invesco EQQU LN Nasdaq-100 ETF, which tracks the NASDAQ-100 Index. This index features 100 of the largest US and international non-financial securities listed in the NASDAQ Index, covering major industry groups like computer hardware and software, telecommunications, retail/wholesale trade and biotechnology. Thus, the VUL Funds will benefit from exposure to the leading and most innovative technology companies, aiming for growth and strong potential returns.

### 10-year Performance of Nasdaq-100 and PSEi indices



Over the past decade, the Nasdaq-100 has significantly outperformed the Philippine Stock Exchange Index (PSEi).

### Nasdaq-100 Index Breakdown by Sector



The Nasdaq-100 is heavily weighted towards the technology sector, reflecting the dominance of tech companies in the index.

NOTE: Historical performance of the index does not represent actual performance of a portfolio and is not a guarantee of the expected future performance. Investments may decline in value. Underlying target fund and allocation may vary over time. The historical returns illustrated do not consider applicable product fees (i.e. charges, taxes, etc.).

## How do I avail any of these funds?

Peso Global Tech Funds are available as fund options to any Sun Life Peso-denominated VUL Insurance plans. This will allow you to enjoy the combined benefit of insurance protection and investments in one financial solution.

## Are these funds for you?

Peso Global Tech Funds are financial solutions for individuals with high tolerance for risks and who are looking to further diversify their Peso assets to VUL funds that have exposure to a USD-denominated target fund that focuses allocation in the technology sector. These VUL funds fit individuals who aim for wealth accumulation achieved by capitalizing on market opportunities over a long-term investment horizon.



# Diversify in tomorrow's tech today with **Peso Global Tech Funds!**

Sun Life of Canada (Philippines), Inc. is regulated by the Philippines' Insurance Commission (IC).

For client assistance, know about our process at [sunlife.co/SunLifeCAMS](https://sunlife.co/SunLifeCAMS) or contact:

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For consumer concerns, contact IC (Manila, Cebu & Davao) at  
☎ 02-8523-8461 loc 103/127 ✉ [publicassistance@insurance.gov.ph](mailto:publicassistance@insurance.gov.ph).

Connect with us [!\[\]\(74d4806277d7e73349d8e8c0897931e9\_img.jpg\)](#) [!\[\]\(5f42d2cd7ad901bc24e5d35a38c777fd\_img.jpg\)](#) [!\[\]\(628bc0b1ef2b63d1fc4442fb794e3e78\_img.jpg\)](#) [!\[\]\(210e01d0c2c300cf4405442bfd570b4e\_img.jpg\)](#) SunLifePH



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Sun Life Financial Inc. trades on the Toronto (TSX), New York (NYSE) and Philippine (PSE) stock exchanges under the ticker symbol SLF.

In the Philippines, Sun Life is represented by Sun Life of Canada (Philippines), Inc. which offers life insurance products; Sun Life Asset Management Company, Inc. which distributes the Sun Life Prosperity Funds; Sun Life Financial Plans, Inc. which administers the company's education and pension plans; and Sun Life Investment Management & Trust Corporation which offers multi-strategy portfolio management solutions.



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