

1. Where can I access the Sun Life Online Payment Page?

The facility is available on our website, sunlife.com.ph, or through bit.ly/sunlifeonlinepay.

2. Who may invest via the Sun Life Online Payment Page?

Existing SLAMCI clients who are BPI deposit account holders may make additional investments through the Sun Life Online Payment Page. Standard SLAMCI terms and conditions apply.

3. I do not have a BPI account. Will other banks be accommodated in the facility?

At present, only BPI accounts are recognized by the facility. SLAMCI is working on adding bank partners to accommodate more investors. Please watch out for further announcements.

4. Which Sun Life Prosperity Funds are available via the Sun Life Online Payment Page?

The following peso-denominated Sun Life Prosperity Funds are available through the Sun Life Online Payment Page:

- Sun Life of Canada Prosperity Bond Fund ("Bond Fund")
- Sun Life of Canada Prosperity Balanced Fund ("Balanced Fund")
- Sun Life of Canada Prosperity Philippine Equity Fund ("Equity Fund")
- Sun Life Prosperity Peso Starter Fund ("Peso Starter Fund"), *formerly Sun Life Prosperity Money Market Fund*
- Sun Life Prosperity GS Fund ("Government Securities Fund")
- Sun Life Prosperity Philippine Stock Index Fund ("Index Fund")
- Sun Life Prosperity Achiever Fund 2028 ("Achiever 2028")
- Sun Life Prosperity Achiever Fund 2038 ("Achiever 2038")
- Sun Life Prosperity Achiever Fund 2048 ("Achiever 2048")
- Sun Life Prosperity World Equity Index Feeder Fund ("World Equity Index Fund")

5. What details will I need to enter in the facility?

Please be ready to input the following information:

- Fund Name
- Sales Load
- First Name, Last Name
- Email Address
- SLAMCI Account Number

Please have your mobile phone ready as well to receive the one-time pin (OTP).

6. What is a Sales Load?

There are two types of Sales Loads for the Funds:

- a. Front-End (Option A):** If you invest under this option, a sales charge not exceeding 2% of the total transaction will be deducted from the investment amount. Shares may be redeemed free of charge at any time, unless the Fund has a prescribed holding period.
- b. Back-End (Option B):** The full transaction amount will be invested upfront and no sales charge will be deducted. Instead, SLAMCI will collect a Deferred Sales Charge (DSC) plus VAT if the investment, or a portion thereof, is redeemed, within five (5) years.

For a full description of sales load options, kindly refer to the Funds' Prospectus or visit www.sunlifefunds.com.

Notes:

The Sun Life Prosperity Peso Starter Fund is a no-load fund, hence does not charge any Sales Load.

The Sun Life Prosperity Achiever Funds are back-end load funds.

7. What NAVPS/NAVPU will apply to my investment?

If the payment falls within the daily cut-off time, the applicable NAVPS/NAVPU at the end of business day shall be applied. All transactions made after the cut-off time or during weekends and holidays will be processed on the next business day.

	Applicable NAVPS/NAVPU
World Equity Index Feeder Fund	T+2
All other peso-denominated Funds	T+0

8. What is the minimum amount accepted for investments made via the Sun Life Online Payment Page?

For additional investment in the Fund:

- Peso Starter Fund: PHP 100
- World Equity Index Feeder Fund: PHP 10,000
- All other peso-denominated Funds: PHP 1,000

For initial investment in the Fund

- Peso Starter Fund: PHP 100
- World Equity Index Feeder Fund: PHP 50,000
- All other peso-denominated Funds: PHP 1,000

9. What is the maximum amount accepted for investments made via the Sun Life Online Payment Page?

You can invest a maximum aggregate amount of PHP 50,000 per day for every BPI account.

10. How much is the transaction fee to use this service?

Investments made through the Sun Life Online Payment Page are free of charges.

11. Do I need to submit a proof of payment?

No. When you make a transaction via the Sun Life Online Payment Page, no additional proof of payment or form needs to be submitted.

SLAMCI will automatically reject My Sun Life Client Portal and Sun Life PH Mobile App transactions for additional investments with Sun Life Online Payment confirmation receipt attached as proof of payment. However, the Online Payment transaction will be processed as is.

12. What are the differences between the Sun Life Online Payment Page via BPI and BPI Electronic Bills Payment?

Please refer to the table below for a comparison of the two facilities:

Features	Sun Life Online Payment Page via BPI	BPI Electronic Bills Payment
Channel	Sun Life website (sunlife.com.ph)	BPI Online (bpi.com.ph) BPI Mobile App
Pricing	Applicable NAVPS/NAVPU at the end of business day (T+0)	Applicable NAVPS/NAVPU at the end of the next business day (T+1)
Cut-off time	SLAMCI cut-off time: 11:00 AM	BPI cut-off time: 10:00 PM
Procedure	Does not require enrollment prior to payment	Requires enrollment of Fund as biller prior to payment
Maximum Investment Amount	PHP 50,000	No limit

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