

Key Information and Investment Disclosure Statement

Sun Life Investment Management (SLIMTC) PHP Multi-Class Money Market Fund
As of Quarter Ended of June 30, 2024



FUND FACTS		Unit Class B	Unit Class C
Classification: Money Market Fund	Net Asset Value per unit (NAVPU)	PHP 1.0152	PHP 1.0159
Total Fund NAV: PHP 485.003 Mn	Launch Date	14 March 2024	14 March 2024
Dealing Period: Up to 11:00 AM of any business day	Minimum Investment	PHP 5,000,000	PHP 5,000
	Maintaining Participation	PHP 5,000,000	PHP 5,000
Redemption Settlement: Trade Date + 1 Business Days (end of business day).	Minimum Additional Investment	PHP 500,000	PHP 5,000
	Initial NAVPu:	PHP 1.0000	PHP 1.0000
	Minimum Holding Period:	None	None
Minimum Holding Period: None	Early Redemption Fee:	None	None

FEES			
Trustee Fees (Class B): 0.25% p.a. Trustee Fees (Class C): 0.00% p.a.	Custodianship Fees*: 0.0085% p.a.	External Auditor Fees**: PHP150,000 p.a.	Other Fees*: 0.00%
Sun Life Investment Management and Trust Corporation	Citibank, N.A., Manila	Navarro Amper & Co.	None

*As a percentage of average daily NAV for the quarter valued at PHP 567,312,908.48 Mn

**Php150,000 is the base fee.

INVESTMENT OBJECTIVE AND STRATEGY

The Fund aims to preserve capital and generate stable income by investing in liquid short term fixed income instruments and generate excess return over the benchmark.

CLIENT SUITABILITY

A client profiling process should be performed prior to participating in the Fund to guide the prospective Participants if the Fund is suited to his/her investment objectives and risk tolerance. Participants are advised to read the Declaration of Trust/Plan Rules of the Fund, which may be obtained from the Trustee, before deciding to invest.

- The Sun Life Investment Management (SLIMTC) PHP Multi-Class Money Market Fund is primarily suitable for investors with a short-term investment horizon, have at least a Conservative risk profile, and looking for a steady income stream, and willing to take on the pertinent risks.
- Participants/trustors are recommended to stay invested in the Fund for at least 1 year.

KEY RISK AND RISK MANAGEMENT

You should not invest in this Fund if you do not understand or not comfortable with any of the accompanying risks:

Market/Price Risk: This refers to current and prospective risk to client's earnings or principal contribution arising from changes in the value of the client's holdings of investment portfolios.

Liquidity Risk: This refers to current and prospective risk to client's earnings or principal contribution arising from inability to liquidate assets quickly with minimal loss in value.

Credit Risk/Default Risk: This refers to current and prospective risk to client's earnings or principal contribution arising from an obligor's failure to meet the terms of any contract with the trust entity or otherwise perform as agreed.

Potential Conflict of Interest: Client investments may be further exposed to the risk of any actual or potential conflicts of interest in the handling of in-house or related party transactions of SLIMTC.

Tax Risk: Clients are advised to consult with their own professional advisers of the exact tax implications, appropriate tax rates, and any changes in tax laws or practice in its own jurisdiction.

- THE UNIT INVESTMENT TRUST FUND IS NOT A DEPOSIT AND IS NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION (PDIC).
- RETURNS CANNOT BE GUARANTEED AND HISTORICAL NAVPU IS FOR ILLUSTRATION OF NAVPU MOVEMENTS/FLUCTUATIONS ONLY.
- WHEN REDEEMING, THE PROCEEDS MAY BE WORTH LESS THAN THE ORIGINAL INVESTMENT AND ANY LOSSES WILL BE SOLELY FOR THE ACCOUNT OF THE PARTICIPANT.
- THE TRUSTEE IS NOT LIABLE FOR ANY LOSS UNLESS UPON WILLFUL DEFAULT, EVIDENT BAD FAITH, OR GROSS NEGLIGENCE.

For more information and other online disclosures regarding SLIMTC UITFs, please visit our website at www.slimtc.com.ph or call 8849-9888 or email us at SLIMTC.Solutions@sunlife.com.

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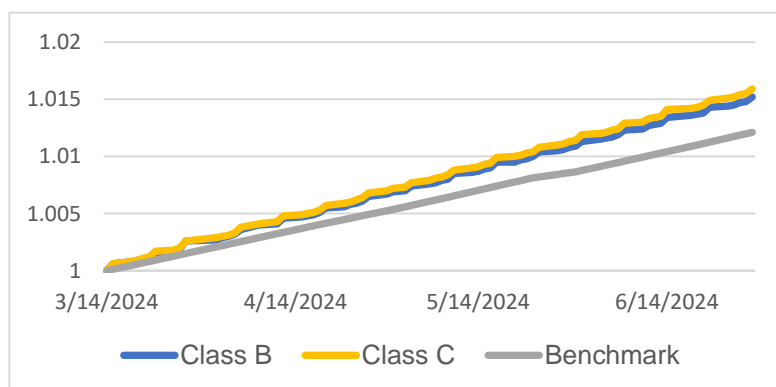
The Fund employs a risk management policy based on modified duration. Modified duration measures the sensitivity of bond prices to interest rate movements. As interest rates rise, bond prices fall. The higher the duration, the more the NAVPU will fluctuate in relation to changes in interest rates. All the Fund's investment outlets undergo evaluation in accordance with the Trustee's Investment Policy Manual. Regulatory exposure limits are monitored on a regular basis.

FUND PERFORMANCE AND STATISTICS

As of 30 June 2024

(Purely for reference purposes and not a guarantee of future results)

Fund's NAVPU vs Benchmark



Cumulative Performance (%)

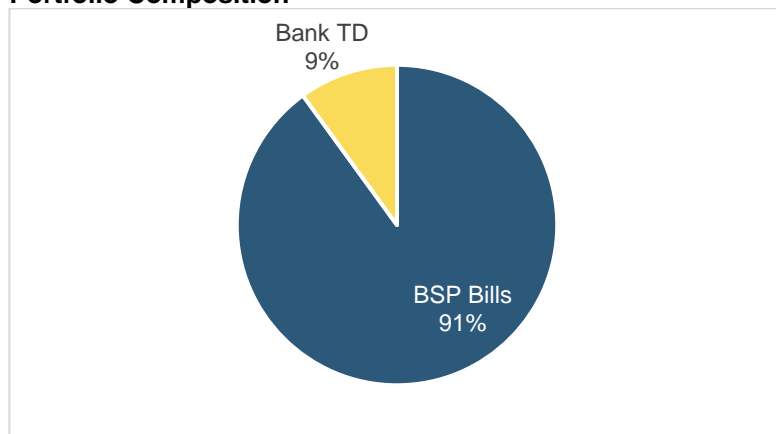
Period	1 mos	3 mos	Since Inception ¹
Fund (Class B) ²	0.39%	1.26%	1.52%
Fund (Class C) ²	0.40%	1.33%	1.59%
Benchmark ³	0.33%	1.06%	1.21%

¹ Launch Date of UITF Class B and C: 14 March 2024

² Past performance is not indicative of future performance

³ The Fund's benchmark, Philippines Peso TD Rate 1-3 months (Bloomberg Ticker: PPTD1M3M Index), is an index that show gross interest rates, and need to be indexed to create the benchmark. PPDTM1M3M Index is converted to a net-of-tax index for the actual use of the benchmark. The Fund aims to outperform the performance of its benchmark.

Portfolio Composition



NAVPU over the past 12 months*

	Class B	Class C
Highest	1.0152	1.0159
Lowest	1.0000	1.0000

Statistics

Weighted Ave. Duration	0.04	0.04
Volatility Past 1 Year ⁴	0.02%	0.02%
Sharpe Ratio ⁵	95.24	98.98
Information Ratio ⁶	14.67	18.76
Weighted Ave. Yield (net) ⁷	4.90%	5.15%

⁴Volatility measures the degree to which the Fund fluctuates vis-à-vis its average return over a period of time.

⁵Sharpe Ratio is used to characterize how well the return of a Fund compensates the investor for the level of risk taken. The higher the number, the better.

⁶Information Ratio measures reward-to-risk efficiency of the portfolio relative to the benchmark. The higher the number, the higher the reward per unit of risk.

⁷Net of taxes and trust fees

^{*}Cumulative Measurement is used since Fund is <1Y since inception.

Top Ten Holdings⁸ (%)

Issue	% of Portfolio
BSPBIL 0 07/09/24 28	19%
BSPBIL 0 08/06/24 56	15%
BSPBIL 0 07/16/24 56	13%
BSPBIL 0 07/02/24 28	10%
BSPBIL 0 07/30/24 56	10%
BANK TD 07/01/24	9%
BSPBIL 0 07/09/24 56	8%
BSPBIL 0 07/02/24 56	6%
BSPBIL 0 08/27/24 56	6%
BSPBIL 0 07/23/24 56	2%
Total	98%

⁸ Holdings as of 30 June 2024

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RELATED PARTY TRANSACTIONS

The Fund has investments and trade transactions with Sun Life Investment Management and Trust Corporation, its subsidiaries and related parties, as follows:

Related Party	Transaction	Market Value (Mn)
NONE	NONE	NONE

Investments in the said outlets were approved by the Management Committee. Likewise, all related party transactions are conducted on an arm's length and best execution basis and within established limits.

OTHER DISCLOSURES

OUTLOOK AND STRATEGY

Market Review. The Bangko Sentral ng Pilipinas (BSP) has kept policy rates unchanged at 6.5%. Recent improvements in inflation has allowed the BSP to take a more dovish stance and start talking about rate cuts. For the month of June, inflation eased to a headline print of 3.7% year-on-year. This marks the sixth consecutive month that inflation stayed within BSP's 2% to 4% target band. The rise in food prices continues to be the primary driver of inflation, but this was offset by lower energy prices.

Overall, yields for securities with tenor of less than 1 year remained stable. For the second quarter of 2024, total BSP Bills awarded reached PHP 1.2 trillion for the 28-day tenor and PHP 718 billion for the 56-day tenor. Average awarded yields were in the range of 6.65% to 6.72% for both tenors. 30-day time deposit rates were seen between 5.50% to 5.90% during the quarter.

The Fund will maintain strategy of deploying inflows and maturities to BSP Bills via auctions.

INVESTMENT POLICY / PROSPECTIVE INVESTMENTS

The Fund may invest in deposits in other banks, securities issued or guaranteed by the Philippine Government or the BSP, tradable securities issued by any supranational entity and exchange-listed fixed income securities.

CUSTOMIZED BENCHMARKS

The Philippines Peso Time Deposit Rate 1 Month to 3 Month is a daily interest rate indicator sourced from data from the BSP and seen on Bloomberg. Data is subject to a one-week lag. The fund's computation of the net-of-tax figure of the benchmark is considered as a customized benchmark by the BSP that is managed by SLIMTC.

For more details regarding the customized benchmark, please visit our website at www.slimtc.ph

CONFLICTS OF INTEREST

The customized benchmark is managed by SLIMTC which can result to conflict of interest. Inaccuracies or errors in the computation of the benchmark can show that the fund is performing better than it actually is.

To manage conflict of interest, SLIMTC implements an independent computation and validation process. Computation of benchmark figures is conducted by Portfolio Risk and Analytics, a team that is independent from the Portfolio Manager. Periodic quality assurance review is also conducted by another team that is independent to both Portfolio Management and Portfolio Risk and Analytics to validate correctness of the inputs and computations.

RESIDENCY OF TARGET MARKET

Filipino Citizens, Philippine residents, and domestic corporations, with capacity to contract and who are not considered US Persons under the US securities and tax laws.

Prospective participants should also consult their own tax advisors as to the specific Philippine tax consequences of acquiring, holding, and redeeming of units of any Fund/investment outlet, as well as the consequences arising under the laws of any other taxing jurisdiction

Sun Life Investment Management and Trust Corporation (SLIMTC) is regulated by the Bangko Sentral ng Pilipinas (BSP). For concerns, inquiries, or feedback regarding SLIMTC products and services, you may reach us via email at SLIMTC.Solutions@sunlife.com. You may also contact the BSP Financial Consumer Protection Office at +632-8708-7087 or email consumeraffairs@bsp.gov.ph.

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