Key Information and Investment Disclosure Statement

Sun Life Investment Management (SLIMTC) Multi-Class S&P 500 Index Equity Feeder Fund
As of Month Ended 30 September 2026

FUND FACTS	
Classification: Equity Feeder Fund	**Redemption Settlement:** Within Trade Date + 6 Business Days (end of business day)
Total Fund NAV: USD 1.415 Mn	
Dealing Period: Up to 12:00 NN of any business day	
Minimum Holding Period: None	
Early Redemption Fee: None	

FUND FACTS	USD Class X	USD Class Y	PHP Class A	PHP Class C
Net Asset Value per unit (NAVPU)	USD 0.9994	USD 0.9987	PHP 1.0218	PHP 1.0272
Launch Date	10 Aug 2026	18 Aug 2026	10 Aug 2026	12 Aug 2026
Minimum Initial Participation	USD 100	USD 300,000	PHP 5,000	PHP 5,000
Minimum Maintaining Participation	USD 100	USD 300,000	PHP 5,000	PHP 5,000
Minimum Additional Participation	USD 100	USD 10,000	PHP 5,000	PHP 5,000
Initial NAVPu:	USD 1.0000	USD 1.0000	PHP 1.0000	PHP 1.0000

FEES*				
Trustee Fees		**Custodianship Fees*1:**	**External Auditor Fees*2:**	**Other Fees*3:**
USD Class X: 1.50% p.a. USD Class Y: 1.25% p.a. USD Class Z: 0.00% p.a.	PHP Class A: 1.60% p.a. PHP Class B: 1.35% p.a. PHP Class C: 0.00% p.a.	0.0708%	0.0301%	0.0223%
Sun Life Investment Management and Trust Corporation		Citibank, N.A.	Navarro Amper & Co.	Index License Fee

**As a percentage of average daily NAV for the month valued at USD 1,408,127.74*

[1] Computed based on the actual custody fees billed to the Fund for the month, divided by the Fund's average daily NAV for the same month. For Fixed Income Securities (local and global): 0.50 bps per annum based on the nominal value at month-end, plus cost per transaction for local assets made by the Fund. Transaction cost varies per asset type. For Equity Securities (local and global, including ETFs): 0.50 bps per annum based on month-end market value, and transaction cost for these assets varies per asset type. Charges are based on the current fee schedule from SLIMTC's custodian/s.

[2] Subject to annual negotiation with the external auditor and shall be charged based on final approved fee for the year.

[3] Other Fees such as Benchmark Licensing Fee for the Fund's Benchmark are charged to Fund.

INVESTMENT OBJECTIVE AND STRATEGY

The Fund targets long-term total returns by investing in a USD-denominated offshore equity collective investment vehicle that aims to track the S&P 500 index. The index includes the 500 largest listed companies in the United States. The Fund aims to achieve capital gains.

CLIENT SUITABILITY

A client profiling process should be performed prior to participating in the Fund to guide the prospective Participants if the Fund is suited to his/her investment objectives and risk tolerance. Participants are advised to read the Declaration of Trust/Plan Rules of the Fund, which may be obtained from the Trustee, before deciding to invest.

- The Fund is suitable for investors with a long-term investment horizon, have an **Aggressive** risk profile, willing and able to accept significantly higher risks involving absolute/uncorrelated returns for potentially higher total return.
- Participants/trustors are recommended to stay invested in the Fund for **at least 5 years**

- **THE UNIT INVESTMENT TRUST FUND IS NOT A DEPOSIT AND IS NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION (PDIC).**
- **RETURNS CANNOT BE GUARANTEED AND HISTORICAL NAVPU IS FOR ILLUSTRATION OF NAVPU MOVEMENTS/FLUCTUATIONS ONLY.**
- **WHEN REDEEMING, THE PROCEEDS MAY BE WORTH LESS THAN THE ORIGINAL INVESTMENT AND ANY LOSSES WILL BE SOLELY FOR THE ACCOUNT OF THE PARTICIPANT.**
- **THE TRUSTEE IS NOT LIABLE FOR ANY LOSS UNLESS UPON WILLFUL DEFAULT, EVIDENT BAD FAITH, OR GROSS NEGLIGENCE.**

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KEY RISK AND RISK MANAGEMENT

You should not invest in this Fund if you do not understand or not comfortable with any of the accompanying risks:

Market/Price Risk: This refers to current and prospective risk to client's earnings or principal contribution arising from changes in the value of the client's holdings of investment portfolios. Investors are exposed to adverse changes in the prices of foreign currency denominated fixed income collective schemes (target funds) due to adverse movements in interest rates, unfavorable political and economic conditions of countries where the underlying securities of the target funds are issued or traded, and other issuer-specific factors.

Credit Risk/Default Risk: This refers to current and prospective risk to client's earnings or principal contribution arising from an obligor's failure to meet the terms of any contract with the trust entity or otherwise perform as agreed.

Liquidity Risk: This refers to current and prospective risk to client's earnings or principal contribution arising from inability to liquidate assets quickly with minimal loss in value.

Foreign Exchange Risk: This refers to the risk of the underlying assets of the global fund asset class to lose value to currency fluctuations when the value of investments in securities denominated in currencies other than the base currency of the underlying asset depreciates. The foreign currency position of the PHP-denominated unit classes will not be hedged.

Country Risk: This refers to the possibility for an investor to experience losses arising from investments in securities issued in foreign countries due to the political, economic and social structures of such countries.

Potential Conflict of Interest: Client investments may be further exposed to the risk of any actual or potential conflicts of interest in the handling of in-house or related party transactions of SLIMTC.

Reinvestment Risk: This refers to the risk associated with the possibility of having lower returns when maturing funds or interest earnings of funds are reinvested.

Tax Risk: Clients are advised to consult with their own professional advisers of the exact tax implications, appropriate tax rates, and any changes in tax laws or practice in its own jurisdiction.

Other Risks: In case where past performance of a fixed income, equity or global fund instrument is being used to illustrate possible return, please be aware that past performance is not necessarily indicative of future performance. Complex products such as derivatives are not suitable for all clients and are intended for experienced and sophisticated clients.

The Fund employs a risk management policy based on modified duration. Modified duration measures the sensitivity of bond prices to interest rate movements. As interest rates rise, bond prices fall. The higher the duration, the more the NAVPU will fluctuate in relation to changes in interest rates. All the Fund's investment outlets undergo evaluation in accordance with the Trustee's Investment Policy Manual. Regulatory exposure limits are monitored on a regular basis.

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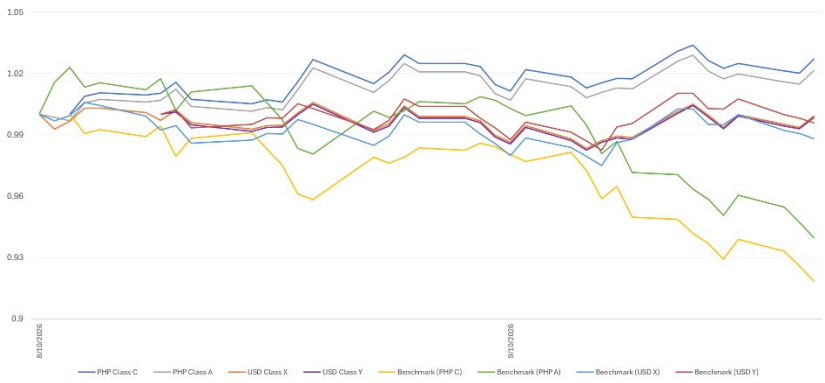
Key Information and Investment Disclosure Statement

Sun Life Investment Management (SLIMTC) Multi-Class S&P 500 Index Equity Feeder Fund
As of Month Ended 30 September 2026

FUND PERFORMANCE AND STATISTICS

As of 31 August 2026
(Purely for reference purposes and not a guarantee of future results)

Fund's NAVPu vs Benchmark



NAVPU over the past 12 months*

	USD Class X	USD Class Y	PHP Class A	PHP Class C
Highest	1.0059	1.0050	1.0289	1.0340
Lowest	0.9834	0.9826	0.9975	0.9999
Statistics				
Volatility Past 1 Year[1]	-	-	-	
Sharpe Ratio[2]	-	-	-	-
Information Ratio[3]	-	-	-	-
Tracking Error[4]	-	-	-	-

[1]Volatility measures the degree to which the Fund fluctuates vis-à-vis its average return over a period of time.
[2]Sharpe Ratio is used to characterize how well the return of a Fund compensates the investor for the level of risk taken. The higher the number, the better.
[3]Information Ratio measures reward-to-risk efficiency of the portfolio relative to the benchmark. The higher the number, the higher the reward per unit of risk.
[4]Tracking Error measures the deviation between the Fund's return and benchmark return since the Fund's inception. The lower the number, the more aligned the Fund's return is with the benchmark.
**When the fund or share class is <1Y, cumulative measurement since inception is used for Volatility, while Sharpe Ratio, Information Ratio, and Tracking Error are excluded. Otherwise, annualized. Applicable to unit share class/es for cumulative measurement is/are Class A, C, X and Y.*

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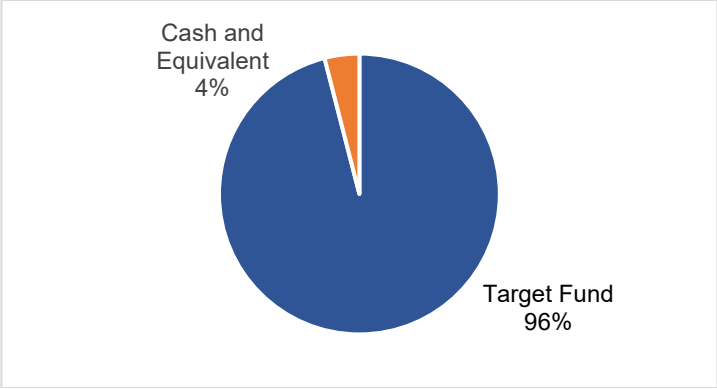
Sun Life Investment Management (SLIMTC) Multi-Class S&P 500 Index Equity Feeder Fund
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Cumulative Performance (%)

Period	1 mo	3 mos	Since Inception
USD Class X[5]	-0.65%	-	-0.06%
USD Class Y[5]	-0.63%	-	-0.13%
USD Benchmark X[6]	0.22%	-	0.33%
USD Benchmark Y[6]	0.22%	-	0.28%
PHP Class A[5]	-0.10%	-	2.18%
PHP Class C[5]	0.04%	-	2.72%
PHP Benchmark A[7]	0.22%	-	0.33%
PHP Benchmark C[7]	0.22%	-	0.32%

[5] Past performance is not indicative of future performance
[6] The Fund's benchmark is the S&P 500 Net Total Return Index (SPTR500N Index)
[7] The Fund's benchmark is the S&P 500 Net Total Return Index (SPTR500N Index) × Bankers Association of the Philippines USD PHP Actual Done Deal (PPDONE).
SPTR500N Index is a gross-of-tax total return index. PPDONE is an index that shows the daily closing FX Spot USD/PHP. As a currency index, PPDONE has no tax component. The Fund aims to track the performance of its benchmark.

Portfolio Composition



Top Ten Holdings[8] (%)

Issue	% of Fund
SPDR S&P 500 UCITS ETF ACC	96%
Cash	4%
Total	100%

[8] The complete list of portfolio holdings is available upon request

RELATED PARTY TRANSACTIONS

The Fund has investments and trade transactions with Sun Life Investment Management and Trust Corporation, its subsidiaries and related parties, as follows:

Related Party	Transaction	Market Value (Mn)
NONE	NONE	NONE

Investments in the said outlets were approved by the Management Committee. Likewise, all related party transactions are conducted on an arm's length and best execution basis and within established limits.

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OTHER DISCLOSURES

INVESTMENT POLICY / PROSPECTIVE INVESTMENTS

The Fund may invest in cash, money market funds, deposits in other banks, securities issued or guaranteed by the Philippine Government or the BSP, tradable securities issued or guaranteed by multilateral institutions or supranational entities, offshore mutual funds or similar instruments and offshore exchange-traded funds (ETFs) and other tradable investment outlets/categories as the BSP may allow. In accordance to the BSP guidelines and the Trustee's Board of Director's approval, the Fund may also avail of financial derivative instruments solely for the purpose of hedging risk exposures, as well as invest in other tradable investment outlets/categories as may be deemed suitable for the Fund.

CUSTOMIZED BENCHMARKS

The fund's conversion of the SPTR500N Index to PHP-terms using PPDONE, is considered by the BSP as a customized benchmark that is managed by SLIMTC.

S&P 500 Net Total Return Index. Net total return reflects the return to an investor, by reinvesting dividends after the deduction of withholding tax. Withholding tax is a tax on dividends that is paid by investors. While the withholding tax rates applied to each shareholder vary based on their country of domicile, Standard & Poor's applies the maximum possible tax rate.

For more details regarding the base benchmark, please visit https://www.spglobal.com/spdji/en/indices/equity/sp-500/?currency=USD&returntype=N-#overview

Bankers Association of the Philippines USD PHP Actual Done Deal is the index that shows the daily closing FX Spot USD/PHP.

For more details regarding the base benchmark, please visit https://bap.org.ph/about/fx-benchmark-administration/

There is no periodic rebalancing of the customized benchmark, as it is a composite result of the two market-standard indices as noted. Any changes in the weights of the benchmark will be disclosed to the client and the BSP.

CONFLICTS OF INTEREST

The customized benchmark is managed by SLIMTC which can result to conflict of interest. Inaccuracies or errors in the computation of the benchmark can show that the fund is performing better than it actually is.

To manage conflict of interest, SLIMTC implements an independent computation and validation process. Computation of benchmark figures is conducted by Portfolio Risk and Analytics, a team that is independent from the Portfolio Manager. Periodic quality assurance review is also conducted by another team that is independent to both Portfolio Management and Portfolio Risk and Analytics to validate correctness of the inputs and computations.

TARGET FUND

Name	Fund Manager	Target Fund Objective
SPDR S&P 500 UCITS ETF USD Acc	State Street Global Advisors	The objective of the Fund is to track the U.S. equity market performance of large cap equity securities.

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RESIDENCY OF TARGET MARKET
Philippine residents, and domestic corporations, with capacity to contract and who are not considered US Persons under the US securities and tax laws.

Prospective participants should also consult their own tax advisors as to the specific Philippine tax consequences of acquiring, holding, and redeeming of units of any Fund/investment outlet, as well as the consequences arising under the laws of any other taxing jurisdiction

Sun Life Investment Management and Trust Corporation (SLIMTC) is regulated by the Bangko Sentral ng Pilipinas (BSP). For concerns, inquiries, or feedback regarding SLIMTC products and services, you may reach us via email at SLIMTC.Solutions@sunlife.com. You may also contact the BSP Financial Consumer Protection Office at +632-8708-7087 or email consumeraffairs@bsp.gov.ph.

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