

## PRODUCT HIGHLIGHT SHEET

### SUN LIFE PROSPERITY WORLD INCOME FUND, INC.

(Open-End Investment Company)

as of March 2024

#### BRIEF INFORMATION

The Fund is an open-end investment company which aims to potentially provide regular income streams and generate long-term capital growth by investing at least 90% of its net assets in a Target Fund which seeks to provide a high level of income by investing in a variety of assets including equity securities (e.g., shares), fixed income securities (such as bonds), funds, cash, deposits and money market instruments. The Sun Life Prosperity World Income Fund, Inc. is classified as a Feeder Fund.

#### PRODUCT SUITABILITY

The recommended investment timeframe for this Fund is at least five (5) years. This Fund is suitable for investors who:

- Have a **growth-oriented** risk profile and a long-term investment horizon;
- Want a steady stream of income by investing in income-generating assets globally
- Are willing to take high risks for potentially high capital returns over the long-term

#### KEY PRODUCT FEATURES

<b>Type of Securities Issued</b>	Units of Participation
<b>Fund Category / Type</b>	Global Multi-Asset Fund (Income-Paying)
<b>Target Fund</b>	BlackRock Global Funds – Dynamic High Income Fund (Distributing Class)
<b>Base Currency</b>	Philippine Pesos (Unhedged)  Units do not have any currency hedging between PHP and USD and investors are fully exposed to fluctuations in the USD/PHP exchange rate.
<b>Benchmark (Risk Benchmark)</b>	70% MSCI World Index (PHP Terms) + 28% Bloomberg Barclays Capital Global Aggregate Bond Index USD Hedged (PHP Terms) + 2% 30-day USD Deposit

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<b>Investment Strategy</b>	The Sun Life Prosperity World Income Fund aims to potentially provide regular income streams and generate long-term capital growth by investing at least 90% of its net assets in a Target Fund which seeks to provide a high level of income.
<b>Fiscal year-end</b>	December 31
<b>Dividend Policy</b>	<p>The unitholders are not entitled to any dividends. However, the Fund may allow non-guaranteed unit-paying and/or income-paying feature/s if so declared and approved by the Board of Directors of the Fund, and accordingly permitted by the Securities and Exchange Commission (SEC).</p> <p>Upon the declaration of its Board of Directors, the Fund shall distribute dividends (income) to its unitholders on a monthly or quarterly basis, or whenever practicable. The income shall be derived from the Target Fund and other sources and distributed in the form of cash or additional units. The Fund's ability to pay dividends is contingent on its ability to derive income from the Target Fund and other sources net of taxes and expenses as of end of the period.</p> <p>This dividend policy is in line with the SEC Memorandum Circular No. 33, Series of 2020, Rule 11.3 (Amendments to the Implementing Rules and Regulations of the Investment Company Act, as Amended), which allows "An investment company offering units of participation may make periodic distribution of income to investors of the fund on a pro-rata basis; provided, that the distribution of income shall be made only from cash received from interest income and/or cash dividends earned after deduction of applicable taxes and expenses. Investment companies issuing units of participation shall be exempt from SEC Memorandum Circular No. 11, Series of 2008 or any amendment thereto."</p> <p>Dividends shall be based on the equivalent pro-rata share of units held by each unitholder based on the outstanding units at the relevant record date. <b>On ex-dividend date (ex-date), the NAV and NAV per Unit of the Fund may fall as a result of the declaration of dividends</b> Payouts shall be net of applicable taxes (in the case of cash dividends) or considered automatically redeemed (in the case of unit dividends). Subsequently, proceeds shall be credited to the nominated settlement account of eligible unitholders on distribution/payment date or issued through check. Prior to</p>

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	distribution, unitholders shall receive a notice which contain information including, but not limited to the following: dividend per unit held, total units held as at relevant record date, total amount for distribution, and the distribution/payment date.
<b>Date Rendered Effective</b>	August 1, 2023
<b>Fund Manager (include delegatee, if any)</b>	Sun Life Asset Management Company, Inc., (SLAMCI) outsourced to Sun Life Investment Management and Trust Corporation (SLIMTC) via an Investment Management Agreement (IMA)
<b>Fund Distributor (include delegatee, if any)</b>	Sun Life Asset Management Company, Inc. (SLAMCI)
<b>Custodian (include delegatee, if any)</b>	<p><b>Allfunds Singapore</b> 6 Battery Road, #15-06 Singapore 049909</p> <p><b>Citibank Hongkong</b> Citi Tower One Bay East 83 Hoi Bun Road Kwun Tong, Hong Kong</p> <p>All other assets which by their nature cannot be held in custody by the Custodian will be reported to the Independent Oversight Entity in compliance with the requirements of SEC Memorandum Circular Number 33 Series of 2020.</p>
<b>Transfer Agent</b>	Sun Life Asset Management Company, Inc. (SLAMCI)
<b>Fund Advisor (if any)</b>	Sun Life Asset Management Company, Inc. (SLAMCI)
<b>Independent Auditor</b>	Navarro Amper & Company / Deloitte Touche Tohmatsu
<b>Law Firm (if any)</b>	Nisce Mamuric Guinto Rivera & Alcantara Law Offices

## RISK FACTORS

The Company's activities expose it to a variety of operational and financial risks such as market risk, foreign exchange risk, credit risk, liquidity risk, large transaction risk, non-guarantee, regulatory risk, operational risk, taxation risk, counterparty risk, foreign investment risk, geographic concentration risk, and underlying fund risk. These risks are enumerated below in order of importance.

**Market Risk:** Market risk is the risk of possible decline in the value of the Fund due to fluctuations in prices of the Fund's assets. Since the Fund may invest in both equity and fixed income securities, it is subject to two types of market risks: (1) Equity Price Risk applicable to the equity investments of the Fund; and (2) Interest Rate Risk applicable to the fixed income

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investments of the Fund.

**Equity Price Risk:** For equity investments, changes in prices of equity refer to the equity investments held by the Fund either for strategic or trading purposes. These equity investments, if any, are subject to the daily price fluctuations, as determined by market forces. Hence, prices may vary as a result of the general economic and political conditions, as well as developments in the company's operations and overall profitability. To manage this risk, the equity investments included in the Fund's portfolio are carefully selected based on their fundamental soundness.

**Interest Rate Risk:** This is a type of Market Risk which is applicable to the Fund's investments in bonds, if any. This refers to the increase/decrease of a bond price due to movement in market factors such as changes in interest rates. A change in interest rates is the period when interest rates rise or fall thus causing the decline or increase in the market price of the bonds held by the Fund, if any. This risk is minimized by closely monitoring the direction of interest rates and aligning it with the appropriate strategy of the Fund.

**Dividend Declaration:** The unitholders are not entitled to any dividends. However, the Fund may allow non-guaranteed unit-paying and/or income-paying feature/s if so declared and approved by the Board of Directors of the Fund, and accordingly permitted by the Securities and Exchange Commission (SEC). **On ex-dividend date (ex-date), the NAV and NAV per Unit of the Fund may fall as a result of the declaration of dividends**

**Foreign Exchange Risk:** The Fund is exposed to foreign exchange risk arising from currency exposures other than the base currency of the Fund and its Target Fund. Significant fluctuation in the exchange rates could significantly affect the Fund's financial position. Thus, the main foreign exchange risk arises from recognized assets and liabilities denominated in currencies other than in which the investments of the Fund are expected to be settled. Investors should note that the Fund is denominated in Philippine Peso and invests in a US Dollar-denominated Target Fund.

**The Fund does not have any currency hedging between PHP and USD. Investors are fully exposed to fluctuations in the USD/PHP exchange rate.** Due to this unhedged nature, a depreciating PHP against USD means existing investors of the Fund will benefit from foreign exchange (FX) gains and hence, a potential NAVPU appreciation. Conversely, an appreciating PHP versus USD will be to the detriment of existing investors of the Fund due to a potential NAVPU depreciation from FX losses.

**Credit Risk:** Investments in bonds carry the risk that the issuer of the bonds might default on its interest and principal payments. In the event of default, the Fund's value will be adversely affected and may result in a write-off of the concerned asset held by the Fund. To mitigate the risk, each Issuer/Borrower/Counterparty passes through a stringent credit process to determine whether its credit quality complies with the prescribed standards of the Fund. Further, the credit quality of the Issuer/Borrower/Counterparty is reviewed periodically to ensure that excellent credit standing is maintained.

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**Liquidity Risk:** The Fund is usually able to service redemptions of investors within seven (7) banking days after receiving the notice of redemption by paying out redemptions from available cash or cash equivalents. When redemptions exceed these liquid holdings, the Fund will have to sell less-liquid assets, and during periods of extreme market volatility, the Fund may not be able to find a buyer for such assets. As such, the Fund may not be able to generate sufficient cash from its sale of assets to meet the redemptions within the normal seven (7) banking day period. To mitigate this risk, the Fund maintains adequate highly liquid assets in the form of cash, cash equivalents and near cash assets in its portfolio.

For liquidity purposes, unless otherwise prescribed by the Commission, at least ten percent (10%) of the assets of the Fund shall be invested in liquid/semi-liquid assets. The Fund may implement a decreased investment of less than ten percent (10%) of its assets in liquid/semi-liquid assets, provided, however, that it shall submit a notarized liquidity contingency plan, signed by the President of the Fund and its Fund Manager, and the Fund has complied with this submission. The Liquidity Contingency Plan is a procedural plan to be used in the event the Fund is unable to fund some or all of its activities in a timely manner at a reasonable cost.

**Large Transaction Risk:** If an investor in a Fund makes a large transaction, the Fund's cash flow may be affected. For example, if an investor redeems a large number of units of a Fund, that Fund may be forced to sell securities at unfavorable prices to pay for the proceeds of redemption. This unexpected sale may have a negative impact on the net asset value of the Fund. To mitigate this risk, the Fund may impose single investor limits to the ownership of the Fund, when necessary. This limits the extent to which redemptions from any single investor can impact the Fund's cash flow. The Fund may also impose an anti-dilution levy or fee for significant orders, to protect the interest of the remaining investors of the Fund, when necessary.

**Non-Guarantee:** Unlike deposits made with banks, an investment in the Fund is neither insured nor guaranteed by the PDIC. Hence, investors carry the risk of losing the value of their investment, without any guaranty in the form of insurance. Moreover, as with any investment, it is important to note that past performance of the Fund does not guarantee its future success.

**Regulatory Risk:** The Fund's operations are subject to various regulations, such as those affecting accounting of assets and taxation. These regulations do change, and as a result, investors may experience lower investment returns or even losses depending on what such a regulatory change entails. For example, higher taxes would lower returns, and a mandated precautionary loan loss provisions could result in the Fund experiencing a loss in the value of assets. To mitigate this risk, the Fund adopts global best practices. Further, it maintains regular communications with the relevant government agencies to keep itself abreast of the issues giving them concern, and to have the opportunity to help them set standards for good governance. The Fund's investment manager, SLAMCI, also takes an active participation in the Philippine Investment Funds Association, Inc. ("PIFA"), an association of mutual fund companies in the Philippines.

**Operational Risk:** This is the risk of loss resulting from inadequate or failed internal processes, controls, people and systems. Categories of operational risks may fall under: sales and distribution, human resources, information technology, processes and people, accounting and

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finance, model risk, legal and regulatory and third party relationships. The Fund ensures that internal controls and practices are consistent with enterprise-wide policies supporting the management of operational risks. The Fund has established business-specific guidelines. Comprehensive investment program, including appropriate levels of self-insurance, is maintained to provide protection against potential losses.

**Taxation Risk:** Gains realized by investors upon redemption of shares in a mutual fund are not subject to personal income tax (R.A. 8424). However, since the fund will only issue units, investors are advised to consult their own professional advisers as to the tax implications of subscribing for, purchasing, holding, and redeeming units of the Fund.

**Counterparty Risk:** The Fund is exposed to risks arising from solvency of its counterparties (e.g., custodian, broker, banks) and their ability to respect the conditions of contracts or transactions. To mitigate the risk, each Issuer/Borrower/Counterparty passes through a stringent credit process to determine whether its credit quality complies with the prescribed standards of the Fund. Further, the credit quality of the Issuer/Borrower/ Counterparty is reviewed periodically to ensure that excellent credit standing is maintained.

**Foreign Investment Risk:** The Fund invests in securities issued by corporations in, or governments of, countries other than the Philippines. Investing in foreign securities can be beneficial in expanding your investment opportunities and portfolio diversification, but there are risks associated with foreign investments, including:

- companies outside of the Philippines may be subject to different regulations, standards, reporting practices and disclosure requirements than those that apply in the Philippines;
- the legal systems of some foreign countries may not adequately protect investor rights;
- political, social or economic instability may affect the value of foreign securities;
- foreign governments may make significant changes to tax policies, which could affect the value of foreign securities; and
- foreign governments may impose currency exchange controls that prevent a Fund from taking money out of the country

To mitigate this risk, the Fund will only invest in securities that are domiciled in a country that is regulated by a credible regulatory authority.

**Geographic Concentration Risk:** Some Funds may invest a relatively large portion of their assets in issuers located in a single country, a small number of countries, or a particular geographic region. As a result, the performance of these Funds could be closely tied to the market, currency, economic, political, regulatory, geopolitical or other conditions in such countries or region, and could be more volatile than the performance of funds with more geographically-diversified holdings. The Fund manages this risk by complying with the exposure limits determined by the investment manager.

**Underlying Fund Risk:** Some Funds may pursue its investment objectives indirectly by investing in shares of other mutual funds, including exchange-traded funds, in order to gain access to the strategies pursued by those underlying funds. There can be no assurance that any use of such multi-layered fund-of-fund structures will result in any gains for a Fund. If an

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underlying fund that is not traded on an exchange suspends redemptions, a Fund will be unable to value part of its portfolio and may be unable to redeem shares. Underlying funds that are traded on an exchange are subject to the following risks that do not apply to conventional mutual funds: (i) an exchange-traded fund's units often trade on the exchange at a premium or discount to the net asset value of such units; (ii) an active trading market for an exchange-traded fund's units may not develop or be maintained, and (iii) there is no assurance that the exchange-traded fund will continue to meet the listing requirements of the exchange. The Fund manages this risk by conducting comprehensive due diligence on the underlying funds as well as their respective investment managers.

The above risk factors are by no means exhaustive. New and/or unidentified risks may arise given the fast changing financial markets and economic environment.

## FEES & CHARGES

<b>Fees/charges paid by the investor when subscribing or redeeming the securities</b>	The investor may choose to buy units of the Fund on a “front-end” (Option A) or a “back-end” (Option B) basis, as described below:										
<b>Option A</b>	<p>Sales load fee will be paid to the investor’s mutual fund dealer not exceeding 2% of the total purchase cost plus VAT when units of the Fund are bought.</p> <p>Under this purchase option, the investor may redeem his units free of charge at any time, unless the Fund has an imposed holding period. In this case, an early redemption fee of up to 1% plus VAT may be charged.</p> <p style="text-align: center;">Exhibit 1.0 – Front-End Load Rate <i>(Value Added Tax (VAT) is for the Account of the Investor)</i></p> <table border="1" style="width: 100%; margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="width: 70%;"></th> <th style="text-align: center;"><b>FRONT-END Load Rate</b> (excluding VAT)</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Less than PHP 100,000</td> <td style="text-align: center;">Up to 2.00%</td> </tr> <tr> <td style="text-align: center;">PHP 100,000 to less than PHP 1,000,000</td> <td style="text-align: center;">Up to 1.50%</td> </tr> <tr> <td style="text-align: center;">PHP 1,000,000 to less than PHP 5,000,000</td> <td style="text-align: center;">Up to 1.00%</td> </tr> <tr> <td style="text-align: center;">PHP 5,000,000 and up</td> <td style="text-align: center;">Up to 0.50%</td> </tr> </tbody> </table>		<b>FRONT-END Load Rate</b> (excluding VAT)	Less than PHP 100,000	Up to 2.00%	PHP 100,000 to less than PHP 1,000,000	Up to 1.50%	PHP 1,000,000 to less than PHP 5,000,000	Up to 1.00%	PHP 5,000,000 and up	Up to 0.50%
		<b>FRONT-END Load Rate</b> (excluding VAT)									
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<b>Option B</b>	<p>Allows all of an investor’s money to be invested, with no initial sales commission deducted. However, the investor agrees to pay SLAMCI a deferred sales charge (“DSC”) plus VAT, should the investor redeem the investment, or a portion thereof, within a prescribed investment period.</p> <p style="text-align: center;">Exhibit 2.0 – Back-End Load Rate <i>(Value Added Tax (VAT) is for the Account of the Investor)</i></p>	
		<p><b>BACK-END Load Rate</b> Based on Market Value at Time of Redemption (excluding VAT)</p>
	Redemption on: 1 <sup>st</sup> Year	Up to 5.00%
	Redemption on: 2 <sup>nd</sup> Year	Up to 4.00%
	Redemption on: 3 <sup>rd</sup> Year	Up to 3.00%
	Redemption on: 4 <sup>th</sup> Year	Up to 2.00%
	Redemption on: 5 <sup>th</sup> Year	Up to 1.00%
	Redemption on: Beyond 5 Years	None

<p><b>Inter Fund Transfers from and to the Sun Life Prosperity World Income Fund</b></p>	<p><b><u>Transfers FROM the Sun Life Prosperity World Income Fund</u></b></p> <p>At any time, an investor who purchased shares/units of the Fund may request through a registered representative that such shares/units be redeemed and the proceeds reinvested in shares/units of one (1) or more eligible SLAMCI-managed funds, subject to sales load upon entry.</p> <p><b><u>Transfers TO the Sun Life Prosperity World Income Fund</u></b></p> <p>Transfers from other eligible Sun Life Prosperity Funds managed by SLAMCI to the Sun Life Prosperity World Income Fund is allowed. However, the investor’s original purchase option may not be changed upon such transfer. If the investor originally purchased on a front-end basis, then the investor cannot shift to the back-end option when transferring.</p> <p>A transfer of back-end shares/units does not trigger a deferred sales charge (“DSC”). The new shares/units purchased on the transfer are deemed to have the same date of purchase as the original shares/units that were redeemed to make the transfer. The minimum transfer amount to the Sun Life Prosperity World Income Fund is PHP 1,000.00, provided that the investor already has the minimum required investment with the Fund. The order ticket to transfer must be made through the registered representative or dealer who must forward the order ticket to transfer to SLAMCI on the same day. On SLAMCI’s receipt of an order ticket to transfer, units and/or shares from other funds will</p>
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	<p>be redeemed, subject to the foregoing provisions on redemption, and the proceeds of redemption will be applied to the purchase of units of the Fund, at the Applicable NAVPU.</p> <p>A switch transaction to the Fund shall be accepted if its value falls below minimum transfer amount due to market movement between switch out transaction date and switch in settlement date.</p>
<b>Minimum Holding Period / Early Redemption Fee</b>	If an investment is redeemed within thirty (30) days from date of original investment, a penalty fee computed at 1.00% of the redeemed amount will be charged to the investor. Redemption on transferred shares/units under Option "B" will also be subjected to applicable deferred sales charge (See Exhibit 2.0).
<b>Fund Manager's Fee</b>	0.50% p.a. of assets under management (excluding VAT)
<b>Distribution Fee</b>	0.50% p.a. of assets under management (excluding VAT)
<b>Transfer Agent Fee</b>	0.15% p.a. of assets under management (excluding VAT)
<b>Directors' Fees</b>	For year 2023, the total Independent Director's per diem is Php 257,857.14
<b>Regulatory Fee (SEC) for the Maintenance of the Issuance of Units</b>	0.01% p.a. of average net asset value
<b>External Audit Fee</b>	[Year 2023] 165,000.00 (excluding VAT) Professional Fee (PF) + 4% of PF for Out-of Pocket Expenses
<b>Applicable Taxes</b>	Investors are advised to consult their own professional advisers as to the tax implications of subscribing for, purchasing, holding, and redeeming units of the Fund. Gains realized by investors upon redemption of <b>shares</b> in a mutual fund are not subject to personal income tax (R.A. 8424). However, since the <b>fund will only issue units</b> , investors are advised to consult their own professional advisers as to the tax implications of subscribing for, purchasing, holding, and redeeming <b>units</b> of the Fund.

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## TRANSACTION INFORMATION

<b>Minimum Initial Investment</b>	PHP 10,000
<b>Minimum Additional Investment</b>	PHP 1,000
<b>Minimum Redemption Amount</b>	PHP 1,000
<b>Minimum Balance</b>	PHP 10,000
<b>Cooling-off Period</b>	N/A
<b>Period to Receive Payments</b>	T+6
<b>Cut-off Time for Valuation of Securities</b>	If received after 12 o'clock noon, subscriptions will be processed at the applicable NAVPU on Trade Date.

## SUBSCRIPTION OF SECURITIES

- **Offer Price.** The Offer Price per Offer Unit is the **Applicable NAVPU**, which may be defined as follows:
  - **On Launch Date: T+0** (same day, which is also the initial NAVPU of Php 1.0000/unit as stated in the Terms of the Offer). The NAVPU that will be used to determine the Offer Price is the NAVPU on Trade Date.
  - **After Launch Date: T+2** (Trade Date + 2 Business Days). The NAVPU that will be used to determine the Offer Price is the NAVPU two (2) business days after the Trade Date.
- **NAVPU Applicability. Trade Date + 2 Business Days** (*except on Launch Date, where NAVPU Applicability will be T+0*)
- Subscriptions received by SLAMCI or its authorized distributors by 12 o'clock noon on a business day will be processed at the applicable NAVPU on Trade Date. If received after 12 o'clock noon, subscriptions will be processed at the NAVPU calculated for the next business day. **Settlement of subscription will be Trade Date + 2 Business Days.**
- SLAMCI reserves the right to reject any specific subscription or to restrict purchases by a particular investor, for example, when such purchase is contrary to the best interests of the other unitholders or would otherwise disrupt the management of the Fund. This decision will be made within two (2) business days after receipt of the subscription and, in the event of a rejection, the subscription amount will be returned as soon as possible to the investor without interest and after deducting applicable bank charges.
- Units of the Fund are sold on cash basis only. Installment sales will not be made.

**PLEASE DO NOT MAKE PAYMENTS IN CASH TO THE CERTIFIED INVESTMENT SOLICITOR OR ISSUE A CHEQUE IN THE NAME OF THE INDIVIDUAL AGENT**

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- Units of the Fund are offered for sale on a continuous basis at the NAVPU through SLAMCI's registered representatives and dealers. The dealers and registered representatives are required to forward to SLAMCI the prescribed and complete documents to purchase units of the Fund on the same business day they are received. For purposes of facilitating transactions, the completed documents may be submitted electronically through fax or on-line, or any mode of transmittal which SLAMCI may establish and deem acceptable from time to time. All payments to be forwarded to and received by SLAMCI should come with and must be supported by the appropriate documents. Payments must also be forwarded and received by SLAMCI through mediums recognized and accredited by SLAMCI. The investor's account will be credited for the subscription only when the payment is in the form of cash, cheque or electronic transfer. The subscription will not be processed into the investor's account until the payments have become available to the Fund for investment deployment. Investors should inquire with their banks the clearing time required for each form of payment and when their investments will be available to the Fund. Applicable bank charges will be deducted from the investible amount.
- To reduce the adverse effect to existing investors of large redemptions in the Fund, a subscription may be amended or rejected if it makes the investor a holder of 10% or more of the Fund's net assets on subscription date.
- The offer price will be the NAVPU on Trade Date. NAVPU is computed by dividing net assets (total assets less total liabilities) by the total number of units issued and outstanding, as of the end of the reporting day. Completed subscriptions received by SLAMCI or its authorized distributors by 12 o'clock noon will be processed at the applicable NAVPU on Trade Date. If received after 12 o'clock noon, subscriptions will be processed at the applicable NAVPU on the next business day.
- The *assets* of the Fund shall be deemed to include (i) all cash on hand, or on call, (ii) all bills, notes and accounts receivables, (iii) all shares of stocks and subscription rights, and other securities owned or contracted for the Fund, other than its own capital stock, (iv) all stock and cash dividends and cash distributions to be received by the Fund but declared to stockholders of record on a date on or before the date as of which the net asset value per share of the Fund is being determined, (v) all interests accrued on any interest-bearing security owned by the Fund, (vi) all real properties and interests therein, and (vii) all other property of every kind and nature including prepaid expenses.
- The *liabilities* of the Fund shall be deemed to include (i) all bills, notes and accounts payable, (ii) all administrative expenses payable and/or accrued (including management fees), (iii) all contractual obligations for the payment of money or property, including the amount of any unpaid dividend declared upon the Fund's stock and payable to shareholders of record on or before the date on which the value of the Fund is being determined, (iv) all reserves authorized or approved by the Board of Directors for taxes or contingencies, and (v) all other liabilities of the Fund of whatsoever kind and nature except liabilities represented by the outstanding capital stock and surplus of the Fund.

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- The Fund Manager (SLAMCI) shall compute and post the net asset value per unit of the Fund on a daily basis and shall:
  - Publish such daily prices in at least two (2) newspapers of general circulation in the Philippines, which may be done through industry organization/s; or
  - Upload daily in its website or industry association, through digital portals such as its website or social media accounts; or post them daily in a conspicuous place at the principal office of the investment company as well as in all its branches or correspondent offices which are designated redemption centers.

## REDEMPTION OF SECURITIES

- Units are redeemable at any time at the applicable NAVPU. However, for units purchased under the Option B sales load, there will be a redemption fee computed based on applicable deferred sales charge of the redeemed amount on investments redeemed within five (5) years from the date of investment. Further, redemption of transferred units originally will be subjected to the applicable deferred sales charge.
- A unitholder may request for the redemption of his/her units by delivering an order ticket or any document to be prescribed and recognized by SLAMCI for redemption, to the appropriate registered representative, dealer or to SLAMCI. The order ticket for redemption must be accompanied by the appropriate certificate(s), if applicable, representing the units to be redeemed.
- The redemption price is the applicable NAVPU on Trade Date if the order ticket is received on or before 12 o'clock noon. After 12 o'clock noon, the order ticket is deemed to have been received the following business day, and the redemption price will be the applicable NAVPU of the next business day.
- Payment upon redemption will be made either by issuing a cheque to the registered unitholder or through bank remittance. Payments for units redeemed, less any redemption charges and taxes applicable, will be made by the Fund within seven (7) business days from its receipt of the request for redemption. Payment made through bank remittance may be subjected to applicable bank charges, subject to the investor's arrangement with the remitting and receiving bank. SLAMCI reserves the right to deduct any applicable bank charges from the redemption value. For payment made through cheque issuance, investor will receive payment within seven (7) banking days from date of redemption for the amount redeemed.
- The Fund may suspend redemptions or postpone the date of payment for a redemption in accordance with R. A. No. 2629 and/or the Implementing Rules and Regulations of the Investment Company Act upon approval of the Securities and Exchange Commission.

**PLEASE DO NOT MAKE PAYMENTS IN CASH TO THE CERTIFIED INVESTMENT SOLICITOR OR ISSUE A CHEQUE IN THE NAME OF THE INDIVIDUAL AGENT**

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- The SEC may, whenever necessary or appropriate, in the public interest or for the protection of investors, suspend the redemption of securities of open-end companies.
- No deferred sales charge or redemption fee is imposed on redemptions on transferred units in case of death of the unit holder. In order to qualify for this waiver, redemption must be made within 1 year of a unit holder's death. SLAMCI must be notified in writing of such death at the time of the redemption request either by the legal heir or administrator of the estate appointed by the court. SLAMCI must be provided with satisfactory evidence of the death, identity of the heirs, or appointment of the administrator, or such other documents necessary to process the redemptions.

## FUND PERFORMANCE

### Average Total Return of the Fund

As of March 2024, in %	1-Year	3-Year	5-Year	10-Year	Initial Value
Sun Life Prosperity World Income Fund, Inc.	N/A	N/A	N/A	N/A	1.00

\* Based on the Fund's average rolling returns since inception.

\* No data available, as the Fund have not yet reached a (1) year track record.

### Annual Total Return of the Fund

As of March 2024, in %	1-Year	3-Year	5-Year	10-Year	Initial Value
Sun Life Prosperity World Income Fund, Inc.	N/A	N/A	N/A	N/A	1.00

\* Based on Compounded Annual Growth Rate (CAGR) of the Fund's average rolling returns since inception.

\* No data available, as the Fund have not yet reached a (1) year track record.

### Fund's Performance Against Benchmark

As of March 2024, in %	1-Year	3-Year	5-Year	10-Year	Initial Value
Sun Life Prosperity World Income Fund, Inc.	N/A	N/A	N/A	N/A	1.00
Benchmark	N/A	N/A	N/A	N/A	

\* No data available, as the Fund have not yet reached a (1) year track record.

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## Dividend Distribution

The unitholders are not entitled to any dividends. However, the Fund may allow non-guaranteed unit-paying and/or income-paying feature/s if so declared and approved by the Board of Directors of the Fund, and accordingly permitted by the Securities and Exchange Commission (SEC).

Upon the declaration of its Board of Directors, the Fund shall distribute dividends (income) to its unitholders on a monthly or quarterly basis, or whenever practicable. The income shall be derived from the Target Fund and other sources and distributed in the form of cash or additional units. The Fund's ability to pay dividends is contingent on its ability to derive income from the Target Fund and other sources net of taxes and expenses as of end of the period.

This dividend policy is in line with the SEC Memorandum Circular No. 33, Series of 2020, Rule 11.3 (Amendments to the Implementing Rules and Regulations of the Investment Company Act, as Amended), which allows "An investment company offering units of participation may make periodic distribution of income to investors of the fund on a pro-rata basis; provided, that the distribution of income shall be made only from cash received from interest income and/or cash dividends earned after deduction of applicable taxes and expenses. Investment companies issuing units of participation shall be exempt from SEC Memorandum Circular No. 11, Series of 2008 or any amendment thereto."

Dividends shall be based on the equivalent pro-rata share of units held by each unitholder based on the outstanding units at the relevant record date. **On ex-dividend date (ex-date), the NAV and NAV per Unit of the Fund may fall as a result of the declaration of dividends.** Payouts shall be net of applicable taxes (in the case of cash dividends) or considered automatically redeemed (in the case of unit dividends). Subsequently, proceeds shall be credited to the nominated settlement account of eligible unitholders on distribution/payment date or issued through check. Prior to distribution, unitholders shall receive a notice which contain information including, but not limited to the following: dividend per unit held, total units held as at relevant record date, total amount for distribution, and the distribution/payment date.

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## CONTACT INFORMATION / COMPLAINT

In case of complaints, investors may contact:

Sun Life Asset Management Company, Inc. (SLAMCI)  
8<sup>th</sup> Floor, Sun Life Centre  
5<sup>th</sup> Avenue Corner Rizal Drive, Bonifacio Global City, Taguig City  
E-mail: [sunlink@sunlife.com](mailto:sunlink@sunlife.com)  
Website: [www.sunlifefunds.com](http://www.sunlifefunds.com)  
Telephone No.: 8-849-9888

- For any inquiries and complaints relating to our services and products, the Investor may call SLAMCI's Client Care Center at 8-849-9888. If you are calling from the province, you may call toll-free at 1-800-10-SUNLIFE (1800-10-78-65433) from any PLDT line. Client Care Center business hours are from 8:00 AM to 7:00 PM, Mondays to Fridays.
- Investor may also send an e-mail at [sunlink@sunlife.com](mailto:sunlink@sunlife.com) or write a letter addressed to Sun Life Asset Management – Investor Services, 8F Sun Life Centre, 5<sup>th</sup> Avenue Corner Rizal Drive, Bonifacio Global City, Taguig 1634. Your complaints are logged in our system for monitoring purposes. SLAMCI endeavors to resolve your complaint at the soonest possible time. A company representative will reply to your complaint sent through e-mail within 24 hours upon receipt.
- A Code of Business Conduct in dealing with sensitive information covers SLAMCI employees. Rest assured that all investor information and details about any complaint would remain private and confidential. Investor may also check Sun Life's privacy policy at <https://online.sunlife.com.ph/privacy>.
- Alternatively, you may contact the Securities and Exchange Commission (SEC) at [cgfd@sec.gov.ph](mailto:cgfd@sec.gov.ph). SLAMCI is regulated by the Securities and Exchange Commission.

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