



This document contains key information clients of Sun Life Prosperity GS Fund should know about. More information can be found in the Fund's prospectus. Ask a Sun Life Financial Advisor or contact Sun Life Asset Management Company, Inc., at 8-849-9888 or PHIL-MF-Products@sunlife.com or visit www.sunlifefunds.com.

| | | | | | |
|----------------------------------|---|--|----------------------|-------------------------------|-------------------|
| Launch Date | March 1, 2005 | Fund Structure | Mutual Fund (Shares) | Transfer Agency Fee | 0.15% |
| Fund Size | PHP 145,041,977.67 | Fund Classification | Fixed Income Fund | Minimum Holding Period | None |
| Net Asset Value Per Share | 1.7481 | Minimum Subscription | PHP 1,000 | Early Redemption Fee | None |
| Benchmark | 98% Bloomberg Sovereign Bond Index 1-5 Year, net of tax (adjusted by Sun Life) + 2% Philippine Peso TD Rate 1 Month to 3 Months, net of tax | Minimum Subsequent | PHP 1,000 | Redemption Settlement | T+2 business days |
| | | Management and Distribution Fee | 1.00% | Bloomberg Ticker | SNLPRGS PM Equity |

What does the Fund invest in?

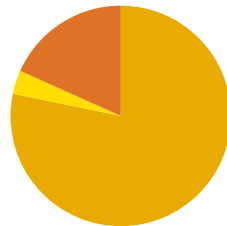
The **Sun Life Prosperity GS (Government Securities) Fund** aims to provide regular returns to investors through investments in Philippine Government debt securities.

The Fund is suitable for investors with a **moderate risk profile** and a short-term investment horizon. This is for investors who are looking for alternative investment options which could offer better returns than a bank savings account. This Fund is also good for those who would like to start investing in mutual funds before venturing into more aggressive and long-term options.

Top Fixed Income Holdings

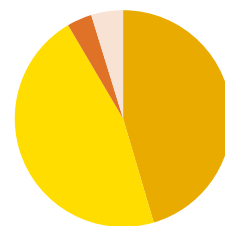
1. Treasury Bond 2027, 10.82%
2. Treasury Bond 2029, 9.73%
3. Treasury Bond 2028, 9.60%
4. Treasury Bond 2026, 7.30%
5. Treasury Bond 2029, 6.69%

Investment Mix



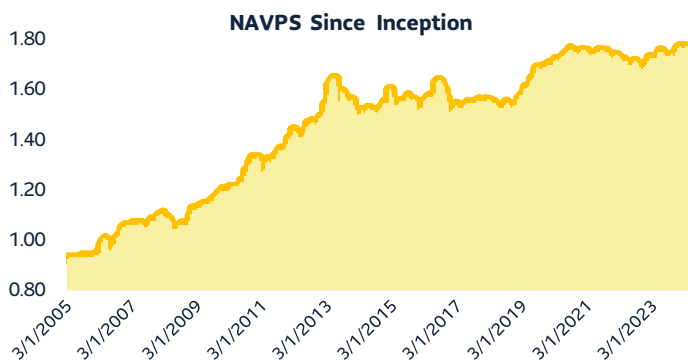
- Government Bonds, 78.24%
- Money Market Placements, 3.46%
- Time Deposits and Other Liquid Assets, 18.30%

Maturity Profile



- 0-3 years, 45.44%
- 3-5 years, 46.09%
- 5-7 years, 3.71%
- 10-20 years, 4.76%

How has the Fund performed?



CUMULATIVE PERFORMANCE

| | MoM | YTD | 1-Year | 3-Year | 5-Year |
|-------------------|--------|--------|--------|--------|--------|
| Fund | -1.28% | -1.20% | 1.16% | 0.71% | 9.23% |
| Benchmark* | -0.81% | -0.03% | 3.37% | 4.91% | 18.68% |

Notes:

- Year-to-date (YTD) returns are computed as the return from the last business day of the previous year to the last business day of the reporting month.
- Benchmark data were based on available information as of extraction date.

*Bond Benchmark Effectivity Date:

HSBC Local Currency Bond Philippines Liquid Total Return: May 25, 2009 to April 30, 2016
 Bloomberg Sovereign Bond Index, net of tax (adjusted by Sun Life): May 1, 2016 to February 28, 2017
 Bloomberg Sovereign Bond Index 1 to 5 Year, net of tax (adjusted by Sun Life): March 1, 2017 to present

Market Review and Outlook

- Philippine government bond yields surged by 50 to 80 basis points, leading to negative returns for bonds in April.
- Poor market liquidity and surging US yields dragged peso yields higher. In addition, bond auctions saw awards at higher rates, further contributing to the weak market sentiment.
- The Bangko Sentral ng Pilipinas (BSP) maintained its policy rate at its current level in its April Monetary Board meeting. Inflation posted a slight uptick for the month with headline print of 3.8% year-on-year, but it was still within the 2-4% target range.
- The Fund currently maintains a duration that is overweight to the benchmark. It will look to increase duration further by increasing exposure in the belly of the curve.
- On a gross-of-fees basis, the Fund underperformed the benchmark year-to-date due to security selection and previous overweight duration positioning.

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